日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lenovo Group Limited
Date Submitted	04/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>992</u> Descrip	otion :	Ordinary Shares			
	No. of ordinary shares				
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	11,108,654,724			
Increase/ (decrease) during the month	906,136,890		<u> </u>	
Balance at close of the month	12,014,791,614		_	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)							
Particulars of						No. of new shares of				
share option						issuer which may be				
scheme					the month pursuant					
including EGM	Γ	Movement duri	ng the month		thereto	thereto as at close of				
approval date						the month				
(dd/mm/yyyy) and class of shares										
issuable	Crantad	Exercised	Cancelled	Langed						
	Granted	Exercised	Cancelled	Lapsed						
<u>1</u>										
(/ /)										
shares										
(Note 1)										
2										
shares										
(Note 1)										
2										
3										
(/ /)										
shares										
(Note 1)										
		Tota	al A. (Ordina	ry shares)	Nil					
			(Preferenc	ce shares)	Nil					
				her class)						
Total funds raised d	otal funds raised during the month from exercise									
of options (State cu										

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>						
Class of shares issuable <i>(Note 1)</i> Subscription price				<u> </u>		
EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3)				
Stock code (if listed) Class of shares issuable (Note 1))		_		
(/ /)						
Cube evintien price						
		Total B		ary shares)	Nil	_
				ce shares)		-
			(U	ther class)	Nil	-

<u>1</u>	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy)) <u>(/ /)</u>	
<u>2</u>	
Stock code (if listed)	
Class of shares	
issuable <i>(Note 1)</i> Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) <u>(/ /)</u>	
3	
Stock code (if listed)	
Class of shares	
issuable <i>(Note 1)</i> Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) <u>(/ /)</u> 4	
Stock code (if listed)	
Class of shares issuable <i>(Note 1)</i>	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/)	
Total C. (Ordinary shares) Nil	
(Preference shares) Nil	
(Other class) Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any Optic	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Ful if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 29 September 2017, the Company and Union Star		
	Limited entered into the Subscription Agreement, pursuant to		
-	which the Company has conditionally agreed to allot and		
-	issue, and Union Star Limited has conditionally agreed to		
-	subscribe for, the Subscription Shares comprising		
-	906,136,890 shares at the share subscription price of		
-	HK\$4.31 per Subscription Share. All the conditions		
-	precedent to the Subscription have been fulfilled and		
-	completion took place on 17 November 2017 in accordance		
-	with the terms and conditions of the Subscription Agreement.		
-	For more details, please refer to the announcements of the		
-	Company dated 29 September 2017 and 17 November		
-	2017, and the circular dated 16 October 2017.		
	GM approval date (10/11/2017)		
	Ordinary shares (Note 1)	906,136,890	
-			
2.			
-			
-			
-	shares (Note 1)		
-			
3.			
-			
	shares (Note 1)		
-		006 426 900	
	Total D. (Ordinary shares) (Preference shares)	906,136,890 Nil	
	(Other class)	Nil	
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Otl	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		State	Class of shares issuable <i>(Note 1)</i> Issue and allotment		/	/)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			1			
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable <i>(Note 1)</i>	-					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				issuable (Note 1)		`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed <i>(Note 1)</i>				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinar shares (Preference shares (Other class	5) <u>Nil</u> 5) <u>Nil</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	906,136,890		
(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to			
E):	Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share			
Capital").)			

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Remarks (if any):		
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Submitted by:	Mok Chung Fu, Eric	-
Title: (Director, Se	Company Secretary cretary or other duly authorised officer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.