

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Lenovo Group Limited

Date Submitted 01/06/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>992</u> Description : <u>Ordinary Shares</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>--</u>                 | <u>--</u>                                  | <u>--</u>  |
| Increase/(decrease)  | <u>--</u>                 |  | <u>--</u>  |
| Balance at close of the month                                    | <u>--</u>                 | <u>--</u>                                  | <u>--</u>  |
| (2) Stock code : <u>--</u> Description : <u>--</u>               |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>--</u>                 | <u>--</u>                                  | <u>--</u>  |
| Increase/(decrease)  | <u>--</u>                 |  | <u>--</u>  |
| Balance at close of the month                                    | <u>--</u>                 | <u>--</u>                                  | <u>--</u>  |

## 2. Preference Shares

|                                     |                              |  |   |
|-------------------------------------|------------------------------|--|---|
| Stock code : _____ -- _____         | Description : _____ -- _____ |  |   |
|                                     | No. of preference shares     | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ -- _____               | _____ -- _____                         | _____ -- _____  |
| Increase/(decrease)                 | _____ -- _____               |  | _____ -- _____  |
| Balance at close of the month       | _____ -- _____               | _____ -- _____                         | _____ -- _____  |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____ -- _____         | Description : _____ -- _____   |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ -- _____                 | _____ -- _____                         | _____ -- _____  |
| Increase/(decrease)                 | _____ -- _____                 |  | _____ -- _____  |
| Balance at close of the month       | _____ -- _____                 | _____ -- _____                         | _____ -- _____  |

Total authorised share capital at the end of the month (*State currency*) :

\_\_\_\_\_ -- \_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>11,108,654,724</u>  | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>--</u>              | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>11,108,654,724</u>  | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|-----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed    |  |   |
| 1. --<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares   | <u>--</u>                 | <u>--</u> | <u>--</u>                  | <u>--</u> | <u>--</u>  | <u>--</u>   |
| (Note 1)   |                           |           |                            |           |  |   |
| 2. --<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares   | <u>--</u>                 | <u>--</u> | <u>--</u>                  | <u>--</u> | <u>--</u>  | <u>--</u>   |
| (Note 1)   |                           |           |                            |           |  |   |
| 3. --<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares   | <u>--</u>                 | <u>--</u> | <u>--</u>                  | <u>--</u> | <u>--</u>  | <u>--</u>   |
| (Note 1)   |                           |           |                            |           |  |   |
|  |                           |           | Total A. (Ordinary shares) |           | <u>Nil</u>   |   |
|  |                           |           | (Preference shares)        |           | <u>Nil</u>   |   |
|  |                           |           | (Other class)              |           | <u>Nil</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>--</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.           --<br>_____<br>_____<br>_____                 | __                              | __   | __                               | __  | __  | __  |
| (    /    /    )   |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                               |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |  |                                  |   |   |   |
| Subscription price _____                                   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (    /    /    )                |  |                                  |   |   |   |
| 2.           --<br>_____<br>_____<br>_____                 | __                              | __   | __                               | __  | __  | __  |
| (    /    /    )   |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                               |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |  |                                  |   |   |   |
| Subscription price _____                                   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (    /    /    )                |  |                                  |   |   |   |
| 3.           --<br>_____<br>_____<br>_____                 | __                              | __   | __                               | __  | __  | __  |
| (    /    /    )   |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                               |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |  |                                  |   |   |   |
| Subscription price _____                                   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (    /    /    )                |  |                                  |   |   |   |
| 4.           --<br>_____<br>_____<br>_____                 | __                              | __   | __                               | __  | __  | __  |
| (    /    /    )   |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____                               |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |  |                                  |   |   |   |
| Subscription price _____                                   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (    /    /    )                |  |                                  |   |   |   |
| Total B.   (Ordinary shares)                               |                                 |  |                                  |   | Nil   |   |
| (Preference shares)  |                                 |  |                                  |   | Nil   |   |
| (Other class)  |                                 |  |                                  |   | Nil   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.           --                                      |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____     |                                |                                    |                            |                              |  |   |
| Subscription price _____                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
| 2.           --                                      |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____     |                                |                                    |                            |                              |  |   |
| Subscription price _____                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
| 3.           --                                      |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____     |                                |                                    |                            |                              |  |   |
| Subscription price _____                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
| 4.           --                                      |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____     |                                |                                    |                            |                              |  |   |
| Subscription price _____                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | Nil  |   |
|  |                                |                                    |                            | (Preference shares)          | Nil  |   |
|  |                                |                                    |                            | (Other class)                | Nil  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | --   | --  |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | --   | --  |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | --   | --  |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | Nil  |   |
| (Other class)   | Nil  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | --   | --  |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | --   | --  |
| 3. Placing      | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | --   | --  |
| 4. Bonus issue  |            |                      | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | --   | --  |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | --   | --  |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )     | --   | --  |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )          | --   | --  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | --   | --  |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy)                                    | --   | --  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | --   | --  |
|                            |  | Total E. (Ordinary shares)   | <u>Nil</u>  |
|                            |  | (Preference shares)  | <u>Nil</u>  |
|                            |  | (Other class)  | <u>Nil</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|   | (2) | <u>Nil</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>Nil</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>Nil</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

