Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer  Lenovo Group Limited
Date Submitted  05/05/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>Ordinary Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>992</td>
<td></td>
<td></td>
</tr>
<tr>
<td>No. of ordinary shares</td>
<td>Par value (HKD)</td>
<td>Authorised share capital (HKD)</td>
</tr>
<tr>
<td>Balance at close of preceding month</td>
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<tr>
<td>Increase/(decrease)</td>
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<tr>
<td>Balance at close of the month</td>
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<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
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<tbody>
<tr>
<td>No. of ordinary shares</td>
<td>Par value (HKD)</td>
<td>Authorised share capital (HKD)</td>
</tr>
<tr>
<td>Balance at close of preceding month</td>
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<tr>
<td>Increase/(decrease)</td>
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<tr>
<td>Balance at close of the month</td>
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</tbody>
</table>
2. Preference Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of preference shares</th>
<th>Par value (HKD)</th>
<th>Authorised share capital (HKD)</th>
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<tbody>
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</table>

Balance at close of preceding month

Increase/(decrease)

Balance at close of the month

3. Other Classes of Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of other classes of shares</th>
<th>Par value (HKD)</th>
<th>Authorised share capital (HKD)</th>
</tr>
</thead>
<tbody>
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</table>

Balance at close of preceding month

Increase/(decrease)

Balance at close of the month

Total authorised share capital at the end of the month (HKD) : --
II. Movements in Issued Share Capital

<table>
<thead>
<tr>
<th>No. of ordinary shares</th>
<th>No. of Preferred Shares</th>
<th>No. of Other Classes of Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance at close of preceding month</td>
<td>11,108,654,724</td>
<td>--</td>
</tr>
<tr>
<td>Increase/ (decrease) during the month</td>
<td>--</td>
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<tr>
<td>Balance at close of the month</td>
<td>11,108,654,724</td>
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</tr>
</tbody>
</table>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

<table>
<thead>
<tr>
<th>Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable</th>
<th>Movement during the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>No. of new shares of issuer issued during the month pursuant thereto</td>
<td>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</td>
</tr>
</tbody>
</table>

| 1. | -- | -- | -- | -- | -- | -- |
| ( / / ) | -- | -- | -- | -- | -- | -- |
| shares | (Note 1) | |

| 2. | -- | -- | -- | -- | -- | -- |
| ( / / ) | -- | -- | -- | -- | -- | -- |
| shares | (Note 1) | |

| 3. | -- | -- | -- | -- | -- | -- |
| ( / / ) | -- | -- | -- | -- | -- | -- |
| shares | (Note 1) | |

Total A. (Ordinary shares) Nil
(Preference shares) Nil
(Other class) Nil

Total funds raised during the month from exercise of options (HKD) --
<table>
<thead>
<tr>
<th>Description of warrants (Date of expiry - dd/mm/yyyy)</th>
<th>Currency of nominal value</th>
<th>Nominal value at close of preceding month</th>
<th>Exercised during the month</th>
<th>Nominal value at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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| Stock code (if listed)                                 |                           |                                          |                           |                                |                                  |                                                  |
| Class of shares issuable *(Note 1)*                   |                           |                                          |                           |                                |                                  |                                                  |
| Subscription price                                   |                           |                                          |                           |                                |                                  |                                                  |
| EGM approval date (if applicable)                    |                           |                                          |                           |                                |                                  |                                                  |
| (dd/mm/yyyy)                                          |                           |                                          |                           |                                |                                  |                                                  |
|                                                      |                           |                                          |                           |                                |                                  |                                                  |
|                                                      |                           |                                          |                           |                                |                                  |                                                  |
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|                                                      |                           |                                          |                           |                                |                                  |                                                  |
|                                                      |                           |                                          |                           |                                |                                  |                                                  |
|                                                      |                           |                                          |                           |                                |                                  |                                                  |
|                                                      |                           |                                          |                           |                                |                                  |                                                  |
|                                                      |                           |                                          |                           |                                |                                  |                                                  |
|                                                      |                           |                                          |                           |                                |                                  |                                                  |
|                                                      |                           |                                          |                           |                                |                                  |                                                  |
|                                                      |                           |                                          |                           |                                |                                  |                                                  |

Total B.  
(Ordinary shares) Nil
(Preference shares) Nil
(Other class) Nil
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

<table>
<thead>
<tr>
<th>Class and description</th>
<th>Currency of amount outstanding</th>
<th>Amount at close of preceding month</th>
<th>Converted during the month</th>
<th>Amount at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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</thead>
<tbody>
<tr>
<td>1.</td>
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</tbody>
</table>

Stock code (if listed)  
Class of shares issuable (Note 1)  
Subscription price  
EGM approval date (if applicable)  
(dd/mm/yyyy)  

Total C. (Ordinary shares) Nil  
(Preference shares) Nil  
(Other class) Nil
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<table>
<thead>
<tr>
<th>Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>( / / ) shares (Note 1)</td>
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<tr>
<td>2.</td>
<td>( / / ) shares (Note 1)</td>
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<tr>
<td>3.</td>
<td>( / / ) shares (Note 1)</td>
<td>--</td>
</tr>
<tr>
<td>Total D.</td>
<td>(Ordinary shares) Nil</td>
<td>(Preference shares) Nil</td>
</tr>
</tbody>
</table>
## Other Movements in Issued Share Capital

<table>
<thead>
<tr>
<th>Type of Issue</th>
<th>Class of shares issuable <em>(Note 1)</em></th>
<th>Issue and allotment date: <em>(dd/mm/yyyy)</em></th>
<th>EGM approval date: <em>(dd/mm/yyyy)</em></th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Rights issue</td>
<td>____</td>
<td><em>( / / )</em></td>
<td><em>( / / )</em></td>
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<tr>
<td>2. Open offer</td>
<td>____</td>
<td><em>( / / )</em></td>
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<tr>
<td>3. Placing</td>
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<tr>
<td>4. Bonus issue</td>
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<tr>
<td>Type of Issue</td>
<td>Class of shares issuable <em>(Note 1)</em></td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>No. of new shares of issuer issued during the month</td>
<td>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</td>
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<tr>
<td>5. Scrip dividend</td>
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<td>Class of shares repurchased <em>(Note 1)</em></td>
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<tr>
<td>6. Repurchase of shares</td>
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<td>Class of shares redeemed <em>(Note 1)</em></td>
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<td>7. Redemption of shares</td>
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<td>Class of shares issuable <em>(Note 1)</em></td>
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<td>8. Consideration issue</td>
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</table>
For Main Board and GEM listed issuers

<table>
<thead>
<tr>
<th>Type of Issue</th>
<th>Class of shares issuable (Note 1)</th>
<th>Issue and allotment date: (dd/mm/yyyy)</th>
<th>EGM approval date: (dd/mm/yyyy)</th>
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<tbody>
<tr>
<td>9. Capital reorganisation</td>
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<td>10. Other (Please specify)</td>
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<td>State currency___</td>
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Total E. (Ordinary shares) Nil
(Preference shares) Nil
(Other class) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 0
(2) 0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): 0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): 0

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)
Remarks (if any):


Submitted by: Mok Chung Fu, Eric
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.