Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for debt securities. No public offer of the securities referred to herein will be made in Hong Kong, the United States or any other jurisdiction.

Neither this announcement nor anything herein constitutes an offer of securities for sale or solicitation of an offer to buy securities in the United States. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or the securities laws of any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

lenovo

Lenovo Group Limited 联想集团有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 992)
as Issuer

US$1,500,000,000 4.700% NOTES DUE 2019
(the “Notes”)
(Note Stock Code: 5744)

Global Coordinator, Joint Lead Manager and Joint Bookrunner

Citigroup

Joint Lead Managers and Joint Bookrunners

ANZ
BofA Merrill Lynch
Credit Suisse
Mizuho Securities

Bank of China
BNP PARIBAS
DBS Bank Ltd.
The Royal Bank of Scotland

Barclays
China Merchants Securities (HK)
Mitsubishi UFJ Securities
Standard Chartered Bank
Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the Notes by way of debt issues to professional investors only as described in the offering circular dated April 29, 2014. The listing and permission to deal in the Notes is expected to become effective on May 9, 2014.

By Order of the Board

Yang Yuanqing
Chairman and
Chief Executive Officer

May 8, 2014

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. Ting Lee Sen, Dr. Tian Suning, Mr. Nicholas C. Allen, Mr. Nobuyuki Idei, Mr. William O. Grabe, Mr. William Tudor Brown and Ms. Ma Xuezheng.