



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer 0992 Lenovo Group Limited
 Date Submitted 03/01/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|--|---------------------------|--------------------|--------------------------------------|
| (1) Stock code : <u>0992</u> Description : <u>Lenovo Group Limited</u> | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | <u>20,000,000,000</u> | <u>0.025</u> | <u>500,000,000.00</u> |
| Increase/(decrease) | <u>--</u> | <u>--</u> | <u>--</u> |
| Balance at close of the month | <u>20,000,000,000</u> | <u>0.025</u> | <u>500,000,000.00</u> |
| (2) Stock code : <u>--</u> Description : <u>--</u> | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | <u>--</u> | <u>--</u> | <u>--</u> |
| Increase/(decrease) | <u>--</u> | <u>--</u> | <u>--</u> |
| Balance at close of the month | <u>--</u> | <u>--</u> | <u>--</u> |

2. Preference Shares

| | | | | | |
|-------------------------------------|-------|----|--------------------------|-----------------|--------------------------------|
| Stock code : | _____ | -- | Description : | _____ | -- |
| | | | | | |
| | | | No. of preference shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | _____ | -- | _____ | _____ | _____ |
| Increase/(decrease) | _____ | -- | _____ | _____ | _____ |
| Balance at close of the month | _____ | -- | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | | | |
|-------------------------------------|-------|----|--------------------------------|-----------------|--------------------------------|
| Stock code : | _____ | -- | Description : | _____ | -- |
| | | | | | |
| | | | No. of other classes of shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | _____ | -- | _____ | _____ | _____ |
| Increase/(decrease) | _____ | -- | _____ | _____ | _____ |
| Balance at close of the month | _____ | -- | _____ | _____ | _____ |

Total authorised share capital at the end of the month (HKD) : 500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of Preferred Shares | No. of Other Classes of Shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>10,401,488,059</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| Increase/ (decrease) during the month | <u>526,000</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| Balance at close of the month | <u>10,402,014,059</u> | <u>--</u> | <u>--</u> | <u>--</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|----------------|----------------------------|------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. New Option Scheme</u> | | | | | | |
| <u>(25/03/2002)</u> | | | | | | |
| <u>Ordinary shares</u> | <u>Nil</u> | <u>526,000</u> | <u>Nil</u> | <u>Nil</u> | <u>526,000</u> | <u>35,849,051</u> |
| <i>(Note 1)</i> | | | | | | |
| <u>2. --</u> | | | | | | |
| <u>(/ /)</u> | | | | | | |
| <u>shares</u> | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| <i>(Note 1)</i> | | | | | | |
| <u>3. --</u> | | | | | | |
| <u>(/ /)</u> | | | | | | |
| <u>shares</u> | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| <i>(Note 1)</i> | | | | | | |
| | | | Total A. (Ordinary shares) | | <u>526,000</u> | |
| | | | (Preference shares) | | <u>Nil</u> | |
| | | | (Other class) | | <u>Nil</u> | |
| Total funds raised during the month from exercise of options (HKD) | | | | | <u>HK\$1,338,670.00</u> | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. (Ordinary shares) | | | | | Nil | |
| (Preference shares) | | | | | Nil | |
| (Other class) | | | | | Nil | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total C. (Ordinary shares) | | | | | Nil | |
| (Preference shares) | | | | | Nil | |
| (Other class) | | | | | Nil | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| Total D. (Ordinary shares) (Preference shares) (Other class) | Nil Nil Nil | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | ____ | ____ |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | ____ | ____ |
| 3. | Placing | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | ____ | ____ |
| 4. | Bonus issue | | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | ____ | ____ |

For Main Board and GEM listed issuers

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency | <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | --- | --- |
| 6. | Repurchase of shares | | <p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (dd/mm/yyyy) (/ /)</p> <p>AGM approval date: (dd/mm/yyyy) (/ /)</p> | --- | --- |
| 7. | Redemption of shares | | <p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | --- | --- |
| 8. | Consideration issue | At price State currency | <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>AGM approval date: (dd/mm/yyyy) (/ /)</p> | --- | --- |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ (Note 1) | | |
| | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | -- | -- |
| 10. Other (Please specify) | Class of shares issuable _____ (Note 1) | | |
| | At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | -- | -- |
| Total E. (Ordinary shares) | | Nil | |
| (Preference shares) | | Nil | |
| (Other class) | | Nil | |

| | | |
|---|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 526,000 |
| | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | 0 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | 0 |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: Mok Chung Fu, Eric

Title: Company Secretary
(Director, Secretary or other duly authorised officer)



Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*