



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer 0992 Lenovo Group Limited  
 Date Submitted 04/06/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>0992</u> Description : <u>Lenovo Group Limited</u>			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>0.025</u>	<u>500,000,000.00</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>0.025</u>	<u>500,000,000.00</u>
(2) Stock code : <u>--</u> Description : <u>--</u>			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

## 2. Preference Shares

Stock code :      --	Description :      --		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	--	--	--
Increase/(decrease)	--		--
Balance at close of the month	--	--	--

## 3. Other Classes of Shares

Stock code :      --	Description :      --		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	--	--	--
Increase/(decrease)	--		--
Balance at close of the month	--	--	--

Total authorised share capital at the end of the month (HKD) :      500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of Preferred Shares	No. of Other Classes of Shares
	(1)	(2)		
Balance at close of preceding month	10,336,956,596	--	--	--
Increase/ (decrease) during the month	652,000	--	--	--
Balance at close of the month	10,337,608,596	--	--	--

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. New Option Scheme</u>						
<u>(25/03/2002)</u>						
Ordinary shares (Note 1)	Nil	652,000	Nil	Nil	652,000	90,665,051
<u>2. --</u>						
<u>( / / )</u>						
shares (Note 1)	--	--	--	--	--	--
<u>3. --</u>						
<u>( / / )</u>						
shares (Note 1)	--	--	--	--	--	--
			Total A. (Ordinary shares)		652,000	
			(Preference shares)		Nil	
			(Other class)		Nil	
Total funds raised during the month from exercise of options (HKD)					HK\$1,541,860.00	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
				Total B. (Ordinary shares)	Nil	
				(Preference shares)	Nil	
				(Other class)	Nil	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
2. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
3. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
4. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
				Total C. (Ordinary shares)	Nil	
				(Preference shares)	Nil	
				(Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	--	--
2. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	--	--
3. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	--	--
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____ _____ _____
2.	Open offer	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____ _____ _____
3.	Placing	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____ _____ _____
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____ _____ _____

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
5.	Scrip dividend	At price : State currency	_____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ --	_____ --
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ --	_____ --
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ --	_____ --
8.	Consideration issue	At price State currency	_____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ --	_____ --



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
	At price : State currency _____	--	--
10. Other (Please specify)	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
	At price : State currency _____	--	--
Total E. (Ordinary shares)		Nil	Nil
(Preference shares)		Nil	Nil
(Other class)		Nil	Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u>652,000</u>
	(2) <u>0</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u>0</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>0</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

