



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer 0992 Lenovo Group Limited

Date Submitted 03/06/2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>0992</u> Description : <u>Lenovo Group Limited</u>			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>0.025</u>	<u>500,000,000.00</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>0.025</u>	<u>500,000,000.00</u>
(2) Stock code : <u>--</u> Description : <u>--</u>			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

## 2. Series A Cumulative Convertible Preferred Shares (unlisted)

Stock code :	<u>N/A</u>	Description :	<u>Lenovo Group Limited</u>
		No. of preference shares	Par value (HKD)
			Authorised share capital (HKD)
Balance at close of preceding month	<u>3,000,000</u>	<u>9.175</u>	<u>27,525,000.00</u>
Increase/(decrease)	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>3,000,000</u>	<u>9.175</u>	<u>27,525,000.00</u>

## 3. Other Classes of Shares

Stock code :	<u>--</u>	Description :	<u>--</u>
		No. of other classes of shares	Par value (HKD)
			Authorised share capital (HKD)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

Total authorised share capital at the end of the month (HKD) : 527,525,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of Series A Cumulative Convertible Preferred Shares	No. of Other Classes of Shares
	(1)	(2)		
Balance at close of preceding month	9,966,369,897	--	--	--
Increase/ (decrease) during the month	1,664,000	--	--	--
Balance at close of the month	9,968,033,897	--	--	--

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. New Option Scheme</u>						
<u>(25/03/2002)</u>						
Ordinary shares (Note 1)	Nil	672,000	Nil	Nil	672,000	110,162,051
<u>2. Old Option Scheme</u>						
<u>(18/01/1994)</u>						
Ordinary shares (Note 1)	Nil	992,000	Nil	Nil	992,000	26,224,000
<u>3. --</u>						
<u>( / / )</u>						
shares (Note 1)	--	--	--	--	--	--
			Total A. (Ordinary shares)		1,664,000	
			(Preference shares)		Nil	
			(Other class)		Nil	
Total funds raised during the month from exercise of options (HKD)						HK\$4,555,272.00

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
				Total B. (Ordinary shares)	Nil	
				(Preference shares)	Nil	
				(Other class)	Nil	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
2. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
3. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
4. -- _____ _____ _____ ( / / )	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
				Total C. (Ordinary shares)	Nil	
				(Preference shares)	Nil	
				(Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	--	--
2. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	--	--
3. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	--	--
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	____	____
2. Open offer	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	____	____
3. Placing	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	____	____
4. Bonus issue		Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	____	____

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	<p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	---	---
6.	Repurchase of shares		<p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	---	---
7.	Redemption of shares		<p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>	---	---
8.	Consideration issue	At price State currency _____	<p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	---	---



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	--	--
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	--	--
Total E.		(Ordinary shares) Nil	(Preference shares) Nil
		(Other class) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u>1,664,000</u>
	(2) <u>0</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u>0</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>0</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

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Submitted by:     Mok Chung Fu, Eric    

Title:     Company Secretary      
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*