

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	0992	Lenovo (Group Limited	
Date Submitted	02/09/20	10		
I. Movements in Authorised Sha	ıre Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>0992</u>	Descript	tion: Lenovo G	roup Limited	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding me	onth _	20,000,000,000	0.025	500,000,000.00
Increase/(decrease)	-			<u></u>
Balance at close of the month	-	20,000,000,000	0.025	500,000,000.00
(2) Stock code :	Descript	tion:		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	onth			<u></u>
Increase/(decrease)	-			
Balance at close of the month	-			<u></u>

31/08/2010

2. Series A Cum	ulative Convertibl	le Preferred Sha	ares (unlisted	d)		
Stock code:	N/A I	Description:	Lenovo G	roup Limited		
		•	preference nares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close	of preceding mon		3,000,000	9.175	27,525,000.00	
Increase/(decrease	se)					
Balance at close	of the month		3,000,000	9.175	27,525,000.00	
3. Other Classes	of Shares					
Stock code:		Description:				
			of other of shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close	of preceding mon	nth				
Increase/(decrease	se)					
Balance at close	of the month					
Total authorised	Total authorised share capital at the end of the month (HKD): 527,525,000.00					

II. Movements in Issued Share Capital

	No. of ordinary	y shares	No. of Series A Cumulative	N COI
	(1)	(2)	Convertible	No. of Other
	(1)	(2)	Preferred Shares	Classes of Shares
Balance at close of preceding month	9,716,202,282		 769,167	
Increase/ (decrease) during the month	2,706,000		 	
Balance at close of the month	9,718,908,282		 769,167	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	1 Schemes of the	issuer)		N C	N C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date	Movement during the month				tnereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Option	Granicu	Exciciscu	Cancened	Lapseu		
Scheme						
(25/03/2002)						
Ordinary shares	Nil	262,000	Nil	Nil	262,000	118,684,551
(Note 1)						
2. Old Option						
Scheme						
(18/01/1994)						
Ordinary shares	Nil	2,444,000	Nil	Nil	2,444,000	98,610,000
(Note 1)	1111	2,444,000	1111	1111	2,444,000	90,010,000
(Note 1)						
3						
(/ /)						
shares						
(Note 1)			_	_		
		To	tal A. (Ordin	ary shares)	2,706,000	
			·	nce shares)	Nil	
			,	Other class)	Nil	
Total funds raised dur	ring the mont	h from exercise o			 _	
options (HKD)	ing the month	n nom exercise o		10,611,190.	00	
-F. MOND (21112)				- 5,021,170.		
L						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))

Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4	_				
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordinary shares)	Nil		
		(Preference shares)	Nil		

(Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Cumulative	_					
Preferred Shares	_					
(769,167 CPS each at	_					
HK\$9.175 nominal value)	HK\$	7,057,107.23	Nil	7,057,107.23	Nil	282,263,119
Stock code (if listed)	N/A					
	eries A Cumulat					
issuable (Note 1)	Preferred Share				c 1:	1
		vertible Preferred S divided by HK\$2.		tible into a numb	per of ordinary	shares equal to
EGM approval date	\$1000 per snare	divided by TIK\$2.	123			
(if applicable)						
(dd/mm/yyyy))	(13/05/2005)				
2						
	-					
	-					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)					
3	-					
	-					
	=					
C. 1 1. (CT: 4. 1)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
	-					
	-					
Stock code (if listed)	<u> </u>			<u> </u>		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		Nil	-
				rence shares) (Other class)	Nil Nil	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		-
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue	J	roi Maiii	Боаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
	·	EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	Ordina	ı <u>ry</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(30/07/2	010)	(6,000,000)	(6,000,000)
Re i)	mark: 6,000,000 shares were repurchased this month but	not yet cancelled.				
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)				
8.	Consideration issue At price State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,706,000				
	(2)	0				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

(Preference shares)

(Other class)

Nil

Nil

For	N.	I ain	Roat	rd an	dG	FM	listed	issuer

Remarks (if any):	Remarks (if any):							
Submitted by:	Mok Chung Fu, Eric							
Title:	Company Secretary							
	Title: Company Secretary (Director, Secretary or other duly authorised officer)							
(= == 1 0 101, 200)	y							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.