

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer 0992 Date Submitted 06/01/20		Group Limited				
I. Movements in Authorised Share Capi	tal					
1. Ordinary Shares						
(1) Stock code : <u>0992</u> Descrip	otion: <u>Lenovo G</u>	roup Limited				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	20,000,000,000	0.025	500,000,000.00			
Increase/(decrease)		-	<u></u>			
Balance at close of the month	20,000,000,000	500,000,000.00				
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

31/12/2009

2. Series A Cum	ulative Convertibl	le Preferred Sha	ares (unlisted	d)	
Stock code:	N/A I	Description:	Lenovo G	roup Limited	
		•	preference nares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding mon		3,000,000	9.175	27,525,000.00
Increase/(decrease	se)				
Balance at close	of the month		3,000,000	9.175	27,525,000.00
3. Other Classes	of Shares				
Stock code:		Description:			
			of other of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding mon	nth			
Increase/(decrease	se)				
Balance at close	of the month				
Total authorised	share capital at th	ne end of the mo	onth (HKD) :	: 527,52	25,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of Series A Cumulative		
	(4)	/^	Convertible	No. of Other	
	(1)	(2)	Preferred Shares	Classes of Shares	
Balance at close of preceding month	9,513,505,341		 1,153,749		
Increase/ (decrease) during the month	4,282,000		 		
Balance at close of the month	9,517,787,341		 1,153,749		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	and opinor				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Longod		
	Granted	Exercised	Cancened	Lapsed		
1. New Option						
Scheme						
(25/03/2002) Ordinary shares (Note 1)	Nil	2,162,000	Nil	Nil	2,162,000	124,697,551
2. Old Option Scheme						
(18/01/1994) Ordinary shares (Note 1)	Nil	2,120,000	Nil	Nil	2,120,000	118,400,000
3						
(/ /) shares (Note 1)						
		То	tal A. (Ordin	ary shares)	4,282,000	
			(Prefere	nce shares)	Nil	
			(0	Other class)	Nil	
Total funds raised dur options (HKD)	ing the mont	h from exercise o	f	12,479,022.	00	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))

Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4	_			
(/ /)				
Stock code (if listed)				
Class of shares				
issuable (Note 1)				
Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares)	Nil	
		(Preference shares)	Nil	

(Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Cumulative	<u> </u>					
Preferred Shares						
(1,153,749 CPS each at	_					
HK\$9.175 nominal value)	HK\$	10,585,647.08	Nil	10,585,647.08	Nil	423,394,128
Stock code (if listed)	N/A					
	Series A Cumulat					
issuable (Note 1)	Preferred Share				c 1:	
		vertible Preferred Si		rtible into a numb	er of ordinary	shares equal to
Subscription price HK EGM approval date	\$1000 per snare	divided by HK\$2.	125			
(if applicable)						
(dd/mm/yyyy))	(13/05/2005)				
2	(10, 00, 200	<u>/</u>				
	_					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4	_					
-	_					
	_					
Stock code (if listed) Class of shares						
100110blo (Noto I)						
issuable (<i>Note 1</i>)						
Subscription price						
Subscription price EGM approval date						
Subscription price EGM approval date (if applicable)	(/ /)					
Subscription price EGM approval date	(/ /)		Гotal С. (Ordi	inary shares)	Nil	
Subscription price EGM approval date (if applicable)	(/ /)		Гоtal С. (Ordi (Prefer	inary shares)	Nil Nil	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		-
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1)

(/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,282,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issues)	ued Sh	are Capital").)

For	N.	I ain	Roat	rd an	dG	FM	listed	issuers

Remarks (if any):								
Submitted by:	Mok Chung Fu, Eric							
Title	Company Socretory							
	Title: Company Secretary (Director, Secretary or other duly authorised officer)							
(= == 1 0 101, 200)	y							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.