



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer 0992 Lenovo Group Limited

Date Submitted 05/10/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 0992 Description : Lenovo Group Limited

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>0.025</u>	<u>500,000,000.00</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>0.025</u>	<u>500,000,000.00</u>

(2) Stock code : -- Description : --

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

2. Series A Cumulative Convertible Preferred Shares (unlisted)

Stock code :	<u>N/A</u>	Description :	<u>Lenovo Group Limited</u>
		No. of preference shares	Par value (HKD)
			Authorised share capital (HKD)
Balance at close of preceding month	<u>3,000,000</u>	<u>9.175</u>	<u>27,525,000.00</u>
Increase/(decrease)	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>3,000,000</u>	<u>9.175</u>	<u>27,525,000.00</u>

3. Other Classes of Shares

Stock code :	<u>--</u>	Description :	<u>--</u>
		No. of other classes of shares	Par value (HKD)
			Authorised share capital (HKD)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

Total authorised share capital at the end of the month (HKD) : 527,525,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of Series A Cumulative Convertible Preferred Shares	No. of Other Classes of Shares
	(1)	(2)		
Balance at close of preceding month	9,213,683,406	--	1,774,999	--
Increase/ (decrease) during the month	291,528,435	--	(621,250)	--
Balance at close of the month	9,505,211,841	--	1,153,749	--

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. New Option Scheme</u>						
<u>(25/03/2002)</u>						
Ordinary shares (Note 1)	Nil	40,000	Nil	Nil	4,000	131,111,051
<u>2. Old Option Scheme</u>						
<u>(18/01/1994)</u>						
Ordinary shares (Note 1)	Nil	4,000	Nil	Nil	40,000	124,562,000
<u>3. --</u>						
<u>(/ /)</u>						
shares (Note 1)	--	--	--	--	--	--
			Total A. (Ordinary shares)		44,000	
			(Preference shares)		Nil	
			(Other class)		Nil	
Total funds raised during the month from exercise of options (HKD)					HK\$105,984.00	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	No. of warrants at close of preceding month	Exercised during the month	Redeemed during the month	No. of warrants at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants						
	237,417,474	63,502,788	173,914,686	0	63,502,788	0
(17 / 05 / 2010)						
Stock code (if listed)	0992					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$2.725					
EGM approval date (if applicable) (dd/mm/yyyy)	(13 / 05 / 2005)					
2. --						
	--	--	--	--	--	--
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. --						
	--	--	--	--	--	--
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. --						
	--	--	--	--	--	--
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total B. (Ordinary shares)					63,502,788	
(Preference shares)					Nil	
(Other class)					Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Cumulative Preferred Shares (1,774,999 CPS each at HK\$9.175 nominal value)	HK\$	16,285,615.83	5,699,968.75	10,585,647.08	227,981,647	423,394,128
Stock code (if listed)	0992					
Class of shares issuable (Note 1)	Series A Cumulative Preferred Shares					
Subscription price	Each Series A Convertible Preferred Share is convertible into a number of ordinary shares equal to HK\$1000 per share divided by HK\$2.725					
EGM approval date (if applicable) (dd/mm/yyyy)	(13 / 05 / 2005)					
2. --	--	--	--	--	--	--
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. --	--	--	--	--	--	--
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. --	--	--	--	--	--	--
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
					Total C. (Ordinary shares)	227,981,647
					(Preference shares)	(621,250)
					(Other class)	Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (<i>Note 1</i>)	--	--
2. _____ _____ _____ (/ /) shares (<i>Note 1</i>)	--	--
3. _____ _____ _____ (/ /) shares (<i>Note 1</i>)	--	--
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ _____ _____ _____
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ _____ _____ _____
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ _____ _____ _____
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ _____ _____ _____

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency _____	<p>_____</p> <p>Class of shares issuable _____ (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	--	--
6.	Repurchase of shares		<p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	--	--
7.	Redemption of shares		<p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	--	--
8.	Consideration issue	At price : State currency _____	<p>Class of shares issuable _____ (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	--	--

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	(/ /)
			--	--
10. Other (Please specify)	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	(/ /)
			--	--
			Total E. (Ordinary shares)	<u>Nil</u>
			(Preference shares)	<u>Nil</u>
			(Other class)	<u>Nil</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>291,528,435</u>
	(2)	<u>0</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>(621,250)</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>0</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

