



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer 0992 Lenovo Group Limited

Date Submitted 03/09/2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 0992 Description : Lenovo Group Limited

|                                     | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>20,000,000,000</u>  | <u>0.025</u>    | <u>500,000,000.00</u>          |
| Increase/(decrease)                 | <u>--</u>              |                 | <u>--</u>                      |
| Balance at close of the month       | <u>20,000,000,000</u>  | <u>0.025</u>    | <u>500,000,000.00</u>          |

(2) Stock code : -- Description : --

|                                     | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>--</u>              | <u>--</u>       | <u>--</u>                      |
| Increase/(decrease)                 | <u>--</u>              |                 | <u>--</u>                      |
| Balance at close of the month       | <u>--</u>              | <u>--</u>       | <u>--</u>                      |

## 2. Series A Cumulative Convertible Preference Shares (unlisted)

|                                     |                  |                          |                                |
|-------------------------------------|------------------|--------------------------|--------------------------------|
| Stock code :                        | <u>N/A</u>       | Description :            | <u>Lenovo Group Limited</u>    |
|                                     |                  | No. of preference shares | Par value (HKD)                |
|                                     |                  |                          | Authorised share capital (HKD) |
| Balance at close of preceding month | <u>3,000,000</u> | <u>9.175</u>             | <u>27,525,000.00</u>           |
| Increase/(decrease)                 | <u>--</u>        | <u>--</u>                | <u>--</u>                      |
| Balance at close of the month       | <u>3,000,000</u> | <u>9.175</u>             | <u>27,525,000.00</u>           |

## 3. Other Classes of Shares

|                                     |           |                                |                                |
|-------------------------------------|-----------|--------------------------------|--------------------------------|
| Stock code :                        | <u>--</u> | Description :                  | <u>--</u>                      |
|                                     |           | No. of other classes of shares | Par value (HKD)                |
|                                     |           |                                | Authorised share capital (HKD) |
| Balance at close of preceding month | <u>--</u> | <u>--</u>                      | <u>--</u>                      |
| Increase/(decrease)                 | <u>--</u> | <u>--</u>                      | <u>--</u>                      |
| Balance at close of the month       | <u>--</u> | <u>--</u>                      | <u>--</u>                      |

Total authorised share capital at the end of the month (HKD) : 527,525,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No. of Series A<br>Cumulative<br>Convertible<br>Preferred Shares | No. of Other<br>Classes of Shares |
|---------------------------------------|------------------------|-----|--|-----------------------------------|
|                                       | (1)                    | (2) |  |                                   |
| Balance at close of preceding month   | 9,212,785,406          | --  | 1,774,999  | --                                |
| Increase/ (decrease) during the month | 898,000                | --  | --   | --                                |
| Balance at close of the month         | 9,213,683,406          | --  | 1,774,999  | --                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| <u>1. New Option Scheme</u>  |                           |           |                            |        |  |   |
| <u>(25/03/2002)</u>  |                           |           |                            |        |  |   |
| Ordinary shares (Note 1)   | Nil                       | 716,000   | Nil                        | Nil    | 716,000  | 131,151,051   |
| <u>2. Old Option Scheme</u>  |                           |           |                            |        |  |   |
| <u>(18/01/1994)</u>  |                           |           |                            |        |  |   |
| Ordinary shares (Note 1)   | Nil                       | 182,000   | Nil                        | Nil    | 182,000  | 124,566,000   |
| <u>3. --</u>   |                           |           |                            |        |  |   |
| <u>( / / )</u>   |                           |           |                            |        |  |   |
| shares (Note 1)  | --                        | --        | --                         | --     | --   | --  |
|  |                           |           | Total A. (Ordinary shares) |        | 898,000  |   |
|  |                           |           | (Preference shares)        |        | Nil  |   |
|  |                           |           | (Other class)              |        | Nil  |   |
| Total funds raised during the month from exercise of options (HKD)                                       |                           |           |                            |        | HK\$2,300,612.00   |   |



## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding   | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Series A Cumulative Preferred Shares<br>(1,774,999 CPS each at HK\$9.175 nominal value) | HK\$   | 16,285,615.83                      | Nil                        | 16,285,615.83                | Nil  | 651,375,780   |
| Stock code (if listed)   | N/A  |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  | Series A Cumulative Preferred Shares   |                                    |                            |                              |  |   |
| Subscription price   | Each Series A Convertible Preferred Share is convertible into a number of ordinary shares equal to HK\$1000 per share divided by HK\$2.725 |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( 13 / 05 / 2005 )   |                                    |                            |                              |  |   |
| 2. --  | --   | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed)   |  |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  |  |                                    |                            |                              |  |   |
| Subscription price   |  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )  |                                    |                            |                              |  |   |
| 3. --  | --   | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed)   |  |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  |  |                                    |                            |                              |  |   |
| Subscription price   |  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )  |                                    |                            |                              |  |   |
| 4. --  | --   | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed)   |  |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  |  |                                    |                            |                              |  |   |
| Subscription price   |  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )  |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)   |  |                                    |                            |                              | Nil  |   |
| (Preference shares)  |  |                                    |                            |                              | Nil  |   |
| (Other class)  |  |                                    |                            |                              | Nil  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | --   | --  |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | --   | --  |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | --   | --  |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | Nil  |   |
| (Other class)   | Nil  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____<br>_____<br>_____  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____<br>_____<br>_____  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____<br>_____<br>_____  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____<br>_____<br>_____  |

## For Main Board and GEM listed issuers

|               |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| Type of Issue |                      |                                 |  |  |   |
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | --<br>--  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)              | ( / / )<br>( / / )   | --<br>--  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                   | ( / / )<br>( / / )   | --<br>--  |
| 8.            | Consideration issue  | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | --<br>--  |



For Main Board and GEM listed issuers

| Type of Issue              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---|--|---|
| 9. Capital reorganisation  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|                            |                                 |   | --   | --  |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|                            |                                 |   | --   | --  |
| Total E. (Ordinary shares) |                                 |   | Nil  | Nil   |
| (Preference shares)        |                                 |   | Nil  | Nil   |
| (Other class)              |                                 |   | Nil  | Nil   |

|   |                    |
|---|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>898,000</u> |
|   | (2) <u>0</u>       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>0</u>           |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>0</u>           |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                    |

