



Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0992)

APPROVAL OF A DIRECTOR'S SERVICE CONTRACT CONTINUING CONNECTED TRANSACTIONS

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETINGS HELD ON MAY 24, 2006

At the extraordinary general meetings of Lenovo Group Limited held today at 9:30 a.m. (the “**First EGM**”) and 10:00 a.m. (the “**Second EGM**”) (collectively the “**EGMs**”), the resolutions to approve, among others, (i) a Director's Service Contract and (ii) the Supplemental Master Purchases Agreement in respect of continuing connected transactions respectively were duly passed.

(i) **First EGM – A Director's Service Contract**

Reference is made to the announcement of the Company dated December 21, 2005, the shareholders' circular of the Company (the “**April Circular**”) and the notice of the First EGM of the Company both dated April 11, 2006 relating to the service contract between the Company and Mr. William J. Amelio, an executive Director, President and Chief Executive Officer of the Company, dated December 20, 2005, including the Continuing Term and the Relevant Provisions. Unless otherwise defined herein, terms used in this section shall have the same meanings as defined in the April Circular.

Poll Results of the First EGM

At the First EGM held today, voting of the proposed ordinary resolution as set out in the notice of the First EGM and contained in the April Circular was taken on a poll. Mr. Amelio and his associates abstained from voting on this resolution in connection with the Service Contract.

The Board is pleased to announce that at the First EGM, the ordinary resolution was duly passed by the independent shareholders and the poll results are as follows:

Ordinary Resolution	Number of votes cast and percentage of total number of votes cast		Total number of votes cast
	For	Against	
To approve Mr. Amelio's Service Contract, including the Continuing Term and the Relevant Provisions	5,846,307,826 (100%)	Nil (0%)	5,846,307,826

(ii) Second EGM – Continuing Connected Transactions

Reference is made to the announcement of the Company dated March 27, 2006, the shareholders' circular of the Company (the "**May Circular**") and the notice of the Second EGM of the Company both dated May 4, 2006 relating to the continuing connected transactions contemplated under the Supplemental Master Purchases Agreement between the Company and Digital China Holdings Limited dated March 27, 2006 and the Revised Annual Purchase Caps. Unless otherwise defined herein, terms used in this section shall have the same meanings as defined in the May Circular.

Poll Results of the Second EGM

At the Second EGM held today, voting of the proposed ordinary resolution as set out in the notice of the Second EGM and contained in the May Circular was taken on a poll. Legend Holdings Limited, being the controlling shareholder of the Company, was also the controlling shareholder of Digital China Holdings Limited. Therefore, Legend Holdings Limited and its associates abstained from voting on this resolution in connection with the Supplemental Master Purchases Agreement and the Revised Annual Purchase Caps.

The Board is pleased to announce that at the Second EGM, the ordinary resolution was duly passed by the independent shareholders and the poll results are as follows:

Ordinary Resolution	Number of votes cast and percentage of total number of votes cast		Total number of votes cast
	For	Against	
To approve the Supplemental Master Purchases Agreement and the transactions contemplated thereunder and the Revised Annual Purchase Caps in respect of the continuing connected transactions	1,007,147,529 (100%)	Nil (0%)	1,007,147,529

Please refer to the relevant notices of the EGMs for the full version of the ordinary resolutions.

- (1) The total number of shares entitling the holder to attend and vote for or against the ordinary resolution at the First EGM: 8,516,384,623 ordinary voting shares and 2,730,000 Convertible Preferred Shares, which entitled holders thereof to 1,001,834,862 votes.
- (2) The total number of shares entitling the holder to attend and vote for or against the ordinary resolution at the Second EGM: 4,370,836,652 ordinary voting shares and 2,730,000 Convertible Preferred Shares, which entitled holders thereof to 1,001,834,862 votes.
- (3) There were no shares of the Company entitling the holders to attend and vote only against the resolutions at the EGMs.
- (4) As disclosed in the April Circular, Mr. Amelio has a material interest in the Service Contract and therefore abstained from voting on the ordinary resolution at the First EGM. As at the date of the First EGM, Mr. Amelio was interested in 3,000,000 ordinary voting shares. Mr. Amelio and his associates abstained from voting on the ordinary resolution at the First EGM.

- (5) As disclosed in the May Circular, Legend Holdings Limited, being the controlling shareholder of the Company, was also the controlling shareholder of Digital China Holdings Limited and therefore abstained from voting on the ordinary resolution at the Second EGM. As at the date of the Second EGM, Legend Holdings Limited together with its associates was interested in 4,148,547,971 ordinary voting shares. Legend Holdings Limited and its associates abstained from voting on the ordinary resolution at the Second EGM.
- (6) Abacus Share Registrars Limited, the share registrar of the Company, was appointed as scrutineer for the purpose of the poll taken at the EGMs.

By order of the Board
Yuanqing Yang
Chairman

Hong Kong, May 24, 2006

As at the date of this announcement, the Executive Directors are Mr. Yuanqing Yang, Mr. William J. Amelio and Ms. Xuezheng Ma; the Non-executive Directors are Mr. Chuanzhi Liu, Mr. Linan Zhu, Mr. James G. Coulter, Mr. William O. Grabe, Mr. Weijian Shan, Mr. Justin T. Chang (alternate Director to Mr. James G. Coulter), Mr. Vince Feng (alternate Director to Mr. William O. Grabe) and Mr. Daniel A. Carroll (alternate Director to Mr. Weijian Shan); and Independent Non-executive Directors are Mr. Wai Ming Wong, Professor Chia-Wei Woo, Mr. Lee Sen Ting and Mr. John W. Barter III.

“Please also refer to the published version of this announcement in the South China Morning Post”