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lenovo 联想

Lenovo Group Limited 联想集团有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 992)

ANNOUNCEMENT

At the request of Lenovo Group Limited, trading in its shares on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:30 a.m. on 6 December 2004 pending an announcement regarding price sensitive information. An application has been made to The Stock Exchange of Hong Kong Limited to resume trading from 9:30 a.m. from 7 December 2004.

Lenovo Group Limited wishes to announce that it is in confidential discussions with a major international company in the information technology industry in relation to a possible acquisition by Lenovo Group Limited. Such discussions are at an advanced stage but no definitive agreement or letter of intent has yet been signed by the parties and there can be no assurance that any such agreement or letter of intent will be signed.

Shareholders and public investors are advised to exercise caution when dealing in the shares of Lenovo Group Limited.

At the request of Lenovo Group Limited (the “**Company**”), trading in its shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) has been suspended with effect from 9:30 a.m. on 6 December 2004 pending an announcement regarding price sensitive information. An application has been made to the Stock Exchange to resume trading from 9:30 a.m. from 7 December 2004.

The Company wishes to announce that it is in confidential discussions with a major international company in the information technology industry in relation to a possible acquisition by the Company. Such discussions are at an advanced stage but no definitive agreement or letter of intent has yet been signed by the parties and there can be no assurance that any such agreement or letter of intent will be signed. In the event that such discussions are successful and if and when definitive agreements in relation to such acquisition are entered into, they may constitute a very substantial acquisition of the Company. A draft of the announcement in relation to the acquisition has been provided to the Stock Exchange to facilitate the vetting, and publication of the announcement promptly on finalisation of the terms of such acquisition. The Company wishes to release a formal announcement as soon as possible.

Shareholders and public investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lenovo Group Limited
Liu Chuanzhi
Chairman

Hong Kong, 6 December 2004

The directors of the Company as at the date of this announcement are as follows:

Executive Directors:

Mr Liu Chuanzhi

Mr Yang Yuanqing

Ms Ma Xuezheng

Non-Executive Director:

Mr Zeng Maochao

Independent Non-Executive Directors:

Mr Wong Wai Ming

Professor Woo Chia-Wei

Mr Ting Lee Sen

*Please also refer to the published version of this announcement in the (**The Standard**)*