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Leeport

LEEPOR (HOLDINGS) LIMITED

力豐(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 387)

COMPLETION OF VERY SUBSTANTIAL ACQUISITION

Reference is made to the announcement of Leeport (Holdings) Limited (the “**Company**”) dated 28 October 2011 and the circular of the Company dated 9 December 2011 (the “**Circular**”) in relation to the acquisition of 49.996% of the registered capital of the Target Company, OPS Ingersoll Holding GmbH (formerly known as Platin 752. GmbH). Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

The Board is pleased to announce that all conditions precedent set out in the Agreement have been fulfilled and completion of the Acquisition took place on 3 April 2012.

Following the completion of the Acquisition, each member of the Target Group has become an associated company of the Group and its financial results will be accounted for in the Group by equity method.

By Order of the Board
Leeport (Holdings) Limited
Lee Sou Leung, Joseph
Chairman

Hong Kong, 13 April 2012

As at the date of this announcement, the board of directors comprises, 4 executive directors, namely Mr. Lee Sou Leung, Joseph, Ms. Tan, Lisa Marie, Mr. Chan Ching Huen, Stanley and Dr. Lui Sun Wing and 3 independent non-executive directors, namely Mr. Pike, Mark Terence, Mr. Nimmo, Walter Gilbert Mearns and Professor Tai-Chiu Lee.

* *For identification purpose only*