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## **Lapco Holdings Limited**

### **立高控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8472)**

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 28 JULY 2023;  
(2) SHARE CONSOLIDATION BECOMING EFFECTIVE  
ON 1 AUGUST 2023; AND  
(3) CHANGE IN BOARD LOT SIZE**

Reference is made to the circular of Lapco Holdings Limited (the “**Company**”) dated 7 July 2023 in relation to, among other matters, the proposed Share Consolidation and the proposed Change in Board Lot Size (the “**Circular**”) with the inclusion of the notice of extraordinary general meeting of the Company to be held on 28 July 2023 (the “**EGM**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

#### **(1) POLL RESULTS OF THE EGM**

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) set out in the notice of the EGM was duly passed by the Shareholders by way of poll at the EGM held on 28 July 2023.

As at the date of the EGM, the total number of issued Shares of the Company was 480,000,000 Existing Shares.

To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, none of the Shareholders or their respective associates had any interest in the Share Consolidation, no Shareholder was required to abstain from voting in favour of the Resolution relating to the Share Consolidation at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM was 480,000,000 Existing Shares, representing the entire issued share capital of the Company as at the date of the EGM.

The executive Directors, namely Mr. Tam Yiu Shing, Billy, Mr. Au Pak Lun Patrick and Mr. Wang Rong, and the independent non-executive Directors, Mr. Mak Kwok Kei, Ms. Lam Kit Yan and Ms. Wan Hoi Shan attended the EGM. Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, acted as scrutineer for the purpose of vote taking at the EGM.

The poll results in respect of the Resolution taken at the EGM are as follows:

Ordinary Resolution <sup>(Note 1)</sup>		Number of Votes (Approximate %) <sup>(Note 2)</sup>	
		For	Against
1	<p>(a) every twenty (20) issued and unissued ordinary shares with a par value of HK\$0.01 each in the authorised and issued share capital of the Company be consolidated into one (1) ordinary share with a par value of HK\$0.2 each (the “<b>Consolidated Shares</b>”) (the “<b>Share Consolidation</b>”), such Consolidated Share(s) shall rank <i>pari passu</i> in all respects with each other and have the rights and privileges and be subject to the restrictions in respect of the shares contained in the memorandum of association and articles of association of the Company;</p> <p>(b) following the Share Consolidation, the directors of the Company (the “<b>Directors</b>”) be and are hereby authorised to make arrangements for the settlement and disposal of fractional entitlements, if any, arising from or in connection therewith and, in particular (but without prejudice to the generality of the foregoing), by aggregating any fractional entitlements arising as a result thereof and selling the same for the benefits of the Company in such manner and on such terms as the Directors may think fit; and</p> <p>(c) any one of the Directors be and is hereby authorised to do all such acts and things and sign, execute and deliver all documents (including affixing the common seal of the Company if appropriate) he/she considers necessary, desirable or expedient to give effect to the Share Consolidation and the transaction contemplated thereunder.</p>	121,111,800 (100.00%)	0 (0.00%)

Notes:

1. Please refer to the notice of the EGM for the full text of the Resolution.
2. The number of votes and percentage of voting Shares are based on the total number of Shares held by the Shareholders who voted at the EGM in person or by proxy.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company.

## **(2) SHARE CONSOLIDATION BECOMING EFFECTIVE**

All the conditions precedent of the Share Consolidation have been fulfilled as at Friday, 28 July 2023. Pursuant to the expected timetable set out in the Circular, the Share Consolidation will take effect on Tuesday, 1 August 2023.

Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from green to yellow. Certificates for the Existing Shares will cease to be marketable and will not be acceptable for delivery, trading and settlement purpose(s) after 4:10 p.m. on Monday, 4 September 2023. Dealings in the Consolidated Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 1 August 2023.

## **(3) CHANGE IN BOARD LOT SIZE**

The board lot size for trading of Shares on the Stock Exchange will be changed from 5,000 Existing Shares to 2,000 Consolidated Shares per board lot with effect from 9:00 a.m. Tuesday, 1 August 2023.

By order of the Board  
**Lapco Holdings Limited**  
**Tam Yiu Shing, Billy**  
*Executive Director and Joint Company Secretary*

Hong Kong, 28 July 2023

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tam Yiu Shing, Billy, Mr. Au Pak Lun Patrick and Mr. Wang Rong; and three independent non-executive Directors, namely Mr. Mak Kwok Kei, Ms. Lam Kit Yan and Ms. Wan Hoi Shan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at [www.lapco.com.hk](http://www.lapco.com.hk).*