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Fulbond Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1041)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Fulbond Holdings Limited (the “Company”) will be held at Plaza 3, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Thursday, 6 January 2011 at 11:00 a.m. or any adjournment thereof, for the purpose of considering and, if thought fit, passing with or without modifications, the following ordinary resolution of the Company:

ORDINARY RESOLUTION

“THAT:

- (i) the agreement dated 29 November 2010 (“Management Agreement”, a copy of which has been produced to this meeting and marked “A” and signed by the chairman of the meeting for the purpose of identification) entered into between Allywing Investments Limited (“Allywing”), a wholly owned subsidiary of the Company and Harvest Day Limited (the “Manager”) for the period as more particularly set out in the circular dated 20 December 2010 of the Company (the “Circular”) and all transactions contemplated thereunder be and are hereby approved, ratified and confirmed;
- (ii) the annual caps of management fees payable by Allywing to the Manager pursuant to the Management Agreement for the period ending 31 December 2011, the financial years of the Group ending 31 December 2012, 31 December 2013, 31 December 2014, 31 December 2015 and the five months ending 31 May 2016 respectively as shown in the Circular be and are hereby approved; and
- (iii) the directors of the Company be and are hereby authorized to take any step as they consider necessary, desirable or expedient in connection with the Management Agreement and the transactions contemplated thereunder.”

By Order of the Board
Fulbond Holdings Limited
Zhang Xi
Chairman

Hong Kong, 20 December 2010

Notes:

1. A member of the Company entitled to attend and vote at the SGM convened by the notice of SGM is entitled to appoint one proxy or more proxies to attend and, on a poll, vote instead of him at the SGM. A proxy need not be a member of the Company.
2. To be valid, a form of proxy together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority must be lodged with the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time appointed for the holding of the SGM or any adjournment thereof.
3. In the case of joint holders of any Share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such Share as if he were solely entitled thereto; but if more than one of such joint holders are present at the meeting personally or by proxy, then one of the said persons so present whose name stands first on the register in respect of such Share shall alone be entitled to vote in respect thereof.
4. Completion and return of the form of proxy will not preclude you from attending and voting at the SGM in person should you so wish.

As at the date of this notice, the Board comprises seven executive Directors, namely Mr. Zhang Xi, Ms. Catherine Chen, Mr. Chiu Kong, Mr. Yeung Kwok Yu, Mr. Lee Sun Man, Mr. Kwan Kam Hung, Jimmy and Mr. Wah Wang Kei, Jackie; and four independent non-executive Directors, namely Mr. Hong Po Kui, Martin, Mr. Yu Pan, Ms. Ma Yin Fan and Mr. Leung Hoi Ying.