巨騰國際控股有限公司

JU TENG INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3336)

PROFIT WARNING
AND
ANNOUNCEMENT IN RELATION TO RULE 10 OF THE TAKEOVERS CODE

This announcement is made by Ju Teng International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), Rule 10 of the Hong Kong Code on Takeovers and Mergers (the "**Takeovers Code**") and Practice Note 2 of the Takeovers Code.

PROFIT WARNING

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the currently available information of the Group, it is expected that the Group will record a loss attributable to equity holders of the Company in the range from approximately HK$750 million to approximately HK$850 million for the six months ended 30 June 2026 (the "**Period**"), as compared to the loss attributable to equity holders of the Company of approximately HK$79 million for the corresponding period in 2025.

Despite the measures adopted by the Group to lower the operating costs and adjust operation and production strategies, the Group is expected to record a substantial increase in loss attributable to equity holders of the Company for the Period mainly due to the following factors:

(1) a decrease in the sales revenue by approximately 5% as compared with the corresponding period in 2025, mainly attributable to weakened demand from major notebook computer brand customers, as the global memory shortage drove up costs and selling prices, thereby weakening end-user consumption and leading to a reduction in orders placed with the Group, which was in line with the drop observed in worldwide PC shipments for the second quarter of 2026;

(2) the absence of a one-off gain on disposal of non-current assets classified as held for sale of approximately HK$139 million recognized in the corresponding period in 2025 in connection with disposal of certain assets by the Group;

(3) net foreign exchange losses of approximately HK$211 million incurred during the Period as compared with approximately HK$24 million during the corresponding period in 2025, primarily driven by the appreciation of Renminbi;

(4) the reclassification of trial production costs for new products from cost of sales to selling and distribution expenses during the Period in order to more effectively reflect the production costs of products sold, and thereby contributed to the increase in selling and distribution expenses to approximately HK$147 million during the Period, as compared with approximately HK$73 million during the corresponding period in 2025; and

(5) the decrease in production orders which led to low utilization rates of production capacity, resulting in certain production cost in the range of approximately HK$450 million to approximately HK$550 million being classified as idle capacity costs, which in turn reduced the amount of costs capitalized into inventories in accordance with the accounting standards and policies adopted by the Group, and thereby increased other expenses recognised during the Period.

The information contained in this announcement is only based on a preliminary assessment by the Board with reference to information currently available to it, which have not been confirmed or reviewed by the Company's auditors or the audit committee of the Company. The Group's interim results for the Period are expected to be announced by the end of August 2026 in compliance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company and read the interim results announcement of the Company for the Period carefully when it is published.

ANNOUNCEMENT UNDER RULE 10 OF THE TAKEOVERS CODE

Reference is made to the announcements jointly issued by Lens Technology Co., Ltd. and Ju Teng International Holdings Limited dated 18 May 2026 (the "**Joint Announcement**"), 8 June 2026 and 7 July 2026. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement.

The information contained in the section headed "Profit Warning" (the "**Profit Warning**") above constitutes a profit forecast under Rule 10 of the Takeovers Code and is required to be reported on by the Company's financial advisers and auditors or accountants in accordance with Rule 10.4 of the Takeovers Code. In view of the requirements of timely disclosure of inside information under Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules), the Company is required to issue the Profit Warning as soon as practicable. In light of the time constraints and given the considerable time and effort required to prepare the reports on the Profit Warning, the Company has encountered genuine practical difficulties (timewise or otherwise) in meeting the reporting requirements set out in Rule 10.4 of the Takeovers Code.

Under Rule 10 and Practice Note 2 of the Takeovers Code, if a profit forecast is made during an offer period and is first published in an announcement, it must be repeated in full, together with the reports from the Company's financial advisers and auditors on the said profit forecast, in the next document to be sent to the shareholders by the Company ("**Shareholders' Document**"). However, if the interim results of the Group for the Period which fall within the ambit of Rule 10.9 of the Takeovers Code and to which the Profit Warning relates, are published prior to the despatch of the next Shareholders' Document, the requirements to report on the Profit Warning under Rule 10 of the Takeovers Code will no longer apply.

WARNING

Shareholders and potential investors should note that the Profit Warning does not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on in accordance with the Takeovers Code. Thus, they are advised to exercise caution in placing reliance on the Profit Warning in assessing the merits and demerits of the Offer.

Shareholders and potential investors of the Company should note that the Completion is subject to the fulfilment or waiver of the conditions set out under the sub-section headed "Conditions Precedent" in the Joint Announcement. Accordingly, Completion may or may not take place and consequently the Offer may or may not be made. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Those who are in doubt as to the action should consult a licensed securities dealer or registered institutions in securities, bank manager, solicitor, professional accountant or other professional advisers.

By order of the Board
Ju Teng International Holdings Limited
Cheng Li-Yu
Chairman and Chief Executive Officer

Hong Kong, 17 July 2026

As at the date of this announcement, the executive Directors are Mr. Cheng Li-Yu, Mr. Chiu Hui-Chin, Mr. Huang Kuo-Kuang, Mr. Tsui Yung Kwok and Mr. Wang Ting Jin, the non-executive Director is Mr. Cheng Li-Yen, and the independent non-executive Directors are Mr. Yip Wai Ming, Mr. Yuen Chi Ho and Dr. Chuang Shu-Hui.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.