

Our Ref.: AY/cc/lo/F167

13 January 2023

The Board of Directors  
Jiading International Group Holdings Limited  
Room 1104A, 11/F, Kai Tak Commercial Building,  
317-319 Des Voeux Road Central,  
Sheung Wan,  
Hong Kong

Dear Sirs,

**Jiading International Group Holdings Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)**

We refer to the statement of unaudited pro forma adjusted consolidated net tangible assets (the “Unaudited Pro Forma Financial Information”) of the Group as at 30 September 2022 as set out in Appendix II of the prospectus of the Company dated 13 January 2023 (the “Prospectus”) in relation to the rights issue of the Company.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion of our report on the Unaudited Pro Forma Financial Information and references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to the Group since 31 March 2022 (**latest published audited consolidated statement of financial position date**), or are proposed to be acquired or disposed of by or leased to the Group.

Yours faithfully,



ZHONGHUI ANDA CPA Limited  
Certified Public Accountants  
Yeung Hong Chun  
Practising Certificate Number P07374  
Hong Kong