

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: FARNOVA GROUP HOLDINGS LIMITED

Stock code (ordinary shares): 8153

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 December 2020.....

**A. General**

Place of incorporation: Bermuda

Date of initial listing on GEM: 30 January 2001

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors**  
Mr. GUO Gelin (Chairman)  
Mr. HU Chao  
Mr. MOU Zhongwei

**Non-Executive Director**  
Mr. WANG Qiang

**Independent Non-Executive Directors**  
Mr. LEE Chi Hwa Joshua  
Mr. WONG Ching Keung  
Mr. LUO Ji

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

NIL

Name(s) of company(ies) listed on GEM or  
the Main Board of the Stock Exchange within  
the same group as the Company:

N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Financial year end date: 31 March

Registered address: Clarendon House 2 Church Street Hamilton HM 11 Bermuda

Head office and principal place of business: Room 8212, Unit 01, 82/F International Commerce Centre 1 Austin Road West Kowloon, Hong Kong

Web-site address (if applicable): www.farnovagp-hk.com

Share registrar: **PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE**  
MUFG Fund Services (Bermuda) Limited  
4th floor North Cedar House 41 Cedar Avenue Hamilton HM 12 Bermuda

**HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE**  
Tricor Abacus Limited  
Level 54, Hopewell Centre 183 Queen's Road East Hong Kong

Auditors: Elite Partners CPA Limited

**B. Business activities**

The Company and its subsidiaries are principally engaged in manufacture and sales of new energy automobile and advertising.

**C. Ordinary shares**

Number of ordinary shares in issue: 7,141,423,920

Par value of ordinary shares in issue: HK\$0.0004

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

### Share Option Scheme

Pursuant to the share option scheme adopted on 27 March 2020:

1. 90,000,000 options to subscribe for 90,000,000 ordinary shares at the exercise price of HK\$0.2506 were granted on 9 September 2020.
2. 363,000,000 options to subscribe for 363,000,000 ordinary shares at the exercise price of HK\$0.168 were granted on 30 November 2020.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

---

### **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Guo Gelin  
(Name)

Title: Director  
(Director, secretary or other duly authorised officer)

### **NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*