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AMBER HILL FINANCIAL HOLDINGS LIMITED

安山金控股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference are made to the announcements made by Amber Hill Financial Holdings Limited (the “**Company**”) dated 11 September 2020, 30 September 2020, 12 October 2020 and 16 October 2020 in relation to, among other things, the Share Consolidation, the Rights Issue, the Irrevocable Undertaking, the Subscription Agreement and the Whitewash Waiver (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, an application for consent would be made by the Company to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and an extension of time for the despatch of the Circular to on or before 30 October 2020 and the Executive has indicated that it is minded to grant the consent for such extension.

As additional time is required to finalise certain information to be included in the Circular, including but not limited to the statement of indebtedness and to prepare for the documents for inspection, the Circular could not be despatched on or before 30 October 2020 as required. Accordingly, an application has been made to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and an extension of time for the despatch of the Circular to a date on or before 5 November 2020 and the Executive has indicated that it is minded to grant the consent for such extension.

Further announcement will be made by the Company in relation to the updated timetable for the Share Consolidation, the Rights Issue and the Placing.

On behalf of the Board
Amber Hill Financial Holdings Limited
Ng Yu
Chairman and Executive Director

Hong Kong, 30 October 2020

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Ng Yu, Mr. Wei Weicheng, Mr. Lin Feng and Mr. Chan Chi Ming; one non-executive Director Mr. Huang Shao Long; and three independent non-executive Directors, namely Mr. Anthony Espina, Mr. Wang Jun Sheng and Mr. Lo Hang Fong.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.