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ASIA INVESTMENT FINANCE GROUP LIMITED

亞投金融集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 33)

**DELAY IN DESPATCH OF
CIRCULAR RELATING TO CONNECTED TRANSACTION
IN RELATION TO
PROPOSED ALTERATION OF TERMS OF
CONVERTIBLE BONDS**

Reference is made to the announcement of the Company dated 18 February 2019 (“Announcement”) relating to the Deed of Variation. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

It was stated in the Announcement that the circular containing, among other things, (i) details of the Deed of Variation; (ii) a letter from the Independent Board Committee containing its recommendation to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of the EGM, will be despatched to the Shareholders on or before 8 March 2019.

Since more time is required to prepare and finalize the relevant information for inclusion in the circular, the dispatch of the circular will be postponed to on or before 29 March 2019.

By Order of the Board of
Asia Investment Finance Group Limited
Cheung Kwan
Chairperson and Executive Director

Hong Kong, 8 March 2019

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Cheung Kwan (Chairman), Mr. Sun Yu, Mr. Liu Hu and Ms. Zhao Hong Mei; two non-executive Director, namely Mr. Wang Dayong and Mr. Li Xin and three independent non-executive Directors, namely Mr. Anthony Espina, Ms. Jin Xin, and Mr. Wang Jun Sheng.