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ASIA INVESTMENT FINANCE GROUP LIMITED
亞投金融集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 33)

COMPLETION OF DISCLOSEABLE TRANSACTION

Reference is made to the Company's announcement dated 5 December 2018 ("**Announcement**") relating to the acquisition of International Security Net Co., Limited (Target A) and Dewe Kexin (Beijing) Technology Co., Ltd. (Target B). Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that all conditions precedent under the Agreement have been fulfilled and completion thereof took place on 17 December 2018 whereupon, among others, the Convertible Bonds in the principal amount of HK\$70 million were issued to the Vendors.

By Order of the Board of
Asia Investment Finance Group Limited
Cheung Kwan
Chairperson and Executive Director

Hong Kong, 17 December 2018

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Cheung Kwan, Mr. Liu Hu, Mr. Ling Zack Xiange and Mr. Liang Jian; one non-executive Director, Mr. Wang Dayong and three independent non-executive Directors, namely Mr. Anthony Espina, Mr. Wang Jun Sheng, and Mr. Ge Ming.