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ASIA INVESTMENT FINANCE GROUP LIMITED

亞投金融集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 33)

EXTENSION OF MEMORANDUM OF UNDERSTANDING IN RELATION TO A PROPOSED ACQUISITION

This announcement is made by Asia Investment Finance Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 10 January 2018 (the “**Announcement**”). Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

As the negotiation of the Formal Agreement is in progress and both parties required more time to discuss the terms and conditions of the Formal Agreement, the Company and the Intended Vendor entered into a supplemental memorandum of understanding (the “**Supplemental MOU**”) in relation to the Proposed Acquisition whereby the parties extended the period of Exclusivity to one (1) month from the execution of the Supplemental MOU (or such later date as the parties to the Supplemental MOU may agree in writing) on 17 July 2018.

Save for the provisions relating to confidentiality, Exclusivity and certain miscellaneous provisions, the MOU and Supplemental MOU are not intended to be legally binding in nature.

Shareholders and potential investors of the Company should be aware that the Proposed Acquisition is subject to, among other matters, the signing of the Formal Agreement and the terms and conditions of which are yet to be agreed. As the Proposed Acquisition may or may not materialise, shareholders and potential investors of the Company should exercise caution when dealing in the Shares and other securities of the Company. If the Formal Agreement is entered into and the Proposed Acquisition materialises, the Proposed Acquisition will constitute a notifiable transaction of the Company pursuant to the Listing Rules and further announcement(s) will be made by the Company in that regard as and when appropriate.

By order of the Board
Asia Investment Finance Group Limited
Wong Kwong Sum
Executive Director

Hong Kong, 17 July 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Cheung Kwan, Mr. Liu Hu and Mr. Wong Kwong Sum; and three independent nonexecutive Directors, namely Mr. Anthony Espina, Mr. Ho Chun Chung, Patrick and Mr. Ge Ming.