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HARMONIC STRAIT FINANCIAL HOLDINGS LIMITED

和協海峽金融集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 33)

NOTICE

**CHANGE OF VENUE OF EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 13 JUNE 2016**

Reference is made to the notice of extraordinary general meeting (the “**EGM**”) of Harmonic Strait Financial Holdings Limited (the “**Company**”) dated 20 May 2016 (the “**EGM Notice**”) regarding the EGM of the Company to be held at 11:00 a.m. on Monday, 13 June 2016 at Unit B, 35/F., No. 169 Electric Road, North Point, Hong Kong.

The board of directors (the “**Board**”) of the Company announces that the venue of the EGM will be changed to **Room Aberdeen, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong.**

Apart from the change of venue of the EGM, the information set forth in the EGM Notice including, among others, the date, time and purposes of and the content of the special resolution proposed to be considered at the EGM remain unchanged. The proxy form for use at the EGM remain valid. Shareholders of the Company who intend to attend the EGM are advised to pay attention to the change of the meeting venue as stated above.

By order of the Board
Harmonic Strait Financial Holdings Limited
Wong Kwong Sum
Executive Director

Hong Kong, 30 May 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wong Kwong Sum, Mr. Xie Li and Mr. Zhao Tieliu; one nonexecutive Director, Dr. Wang Edward Xu; and four independent non-executive Directors, namely Mr. Cheung Wah Keung, Mr. Anthony Espina, Mr. Zhang Huadi and Mr. Ho Chun Chung, Patrick.