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CHAOYUE GROUP LIMITED

超越集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code:147)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS AND RESUMPTION OF TRADING

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and pursuant to Rule 13.09 and 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Directors**”) (the “**Board**”) of Chaoyue Group Limited (the “**Company**”) has noted today’s increase in the price and the trading volume of the shares of the Company (the “**Shares**”). Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed below, it is not aware of any reasons for such movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

The Board wishes to state that the Company is in preliminary discussions with independent third parties regarding potential acquisition opportunities in the Chinese property and finance industries (the “**Potential Acquisitions**”) which are in line with the Company’s strategy of reviewing from time to time and entering into discussions with regard to potential business opportunities and investments to enhance shareholders’ value. As at the date of this announcement, no binding terms or agreements have been entered into in respect of any Potential Acquisitions. These preliminary discussions are still in progress, and may or may not lead to any agreement.

If any of the Potential Acquisitions materializes, the Board will take appropriate steps as and when required to announce the transaction in compliance with requirements of the Listing Rules and the inside information provision under Part XIVA of the SFO. **Shareholders and**

potential investors of the Company are reminded to exercise caution when dealing in the Shares of the Company.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 2:54 p.m. on Wednesday, 30 September 2015 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading of the Shares on the Stock Exchange with effect from 9:00 a.m. on Friday, 2 October 2015.

This announcement is made by the order of the Board. The Directors collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
Chaoyue Group Limited
Yuen Leong
Executive Director

Hong Kong, 30 September 2015

As at the date of this announcement, the Board comprises Mr. Yuen Leong and Ms. Luan Li as executive Directors; and Dr. Lam Man Kit, Dominic, Mr. Yap Yung and Mr. Zhang Guang Sheng as independent non-executive Directors.