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## **CHAOYUE GROUP LIMITED**

**超越集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 147)**

### **POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 23 JANUARY 2015**

Reference is made to the circular of Chaoyue Group Limited (the “**Company**”) dated 31 December 2014 (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

#### **POLL RESULT OF THE SGM**

The Board is pleased to announce that at the SGM held on 23 January 2015, the proposed resolution set out in the notice of the SGM dated 31 December 2014 was duly passed by Shareholders by way of poll. The poll result in respect of the resolution proposed at the SGM was as follows:

<b>ORDINARY RESOLUTION</b>	<b>Number of Shares</b>	
	<b>(percentage of total number of Shares voted)</b>	
	<b>For</b>	<b>Against</b>
To approve the Acquisition, the Agreement (including the supplemental agreement thereto) and the transactions contemplated thereunder and authorise the Director(s) to do all such acts and things and to sign and execute all such documents, instruments and agreements for and on behalf of the Company as they may consider necessary, appropriate and desirable or expedient to give effect thereto or in connection therewith	13,768,978,190 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed by the Shareholders at the SGM.

As at the date of the SGM, the number of issued Shares was 19,039,072,320 Shares, which was also the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the SGM. None of the Shareholders was entitled to attend and vote only against the resolutions at the SGM. There was no Share entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting at the SGM.

There were no restrictions on any Shareholder to cast votes on the proposed resolution at the SGM.

None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

By order of the Board of  
**Chaoyue Group Limited**  
**Yuen Leong**  
*Executive Director*

Hong Kong, 23 January 2015

*As at the date of this announcement, the Board comprises Mr. Yuen Leong and Ms. Luan Li as executive Directors; and Dr. Lam Man Kit, Dominic, Mr. Yap Yung and Mr. Zhang Guangsheng as independent non-executive Directors.*