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CHAOYUE GROUP LIMITED

超越集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code:147)

ANNOUNCEMENT UNUSUAL PRICE AND VOLUME MOVEMENT AND RESUMPTION OF TRADING

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (“**Board**” or “**Directors**”) of Chaoyue Group Limited (the “**Company**”) has noted today’s increase in the price and the volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, we confirm that we are not aware of any reasons for such movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (“**SFO**”).

The Board wishes to state that the Company is in preliminary discussions with different independent third parties regarding different potential acquisition opportunities (the “**Potential Acquisitions**”) which is in line with the Company’s strategy of reviewing from time to time and entering into discussions with regard to potential business opportunities and investments to enhance shareholders’ value. No binding terms or agreements have been entered into in respect of the Potential Acquisitions as at the date of this announcement. These preliminary discussions are still in progress, and may or may not lead to an agreement. **These Potential Acquisitions may or may not proceed, and may or may not materialize.**

If any of the Potential Acquisitions materializes, the Board will take appropriate steps as and when required to announce the transaction in compliance with requirements of the Listing Rules and the inside information provision under Part XIVA of the SFO. **Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.**

This announcement is made by the order of the Company. The Company's Board of Directors collectively and individually accepts responsibility for the accuracy of this announcement.

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 1:00 p.m. on 11 June 2013 pending the release of this announcement. An application has been made to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 9:00 a.m. on 13 June 2013.

On behalf of the board of
Chaoyue Group Limited
Yuen Leong
Executive Director

Hong Kong, 11 June 2013

As at the date of this announcement, the Board comprises Mr. Yuen Leong and Ms. Luan Li as executive Directors; and Dr. Lam Man Kit, Dominic, Mr. Yap Yung and Mr. Zhang Guang Sheng as independent non-executive Directors.