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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



ELECT GLOBAL INVESTMENTS LIMITED

(Incorporated in the British Virgin Islands with limited liability)

U.S.\$750,000,000 SUBORDINATED GUARANTEED PERPETUAL CAPITAL SECURITIES (THE "SECURITIES")

(Securities Stock Code: 5464)

unconditionally and irrevocably guaranteed by

HYSAN DEVELOPMENT COMPANY LIMITED

希慎興業有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00014)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Crédit Agricole DBS Bank HSBC J.P. Morgan Mizuho UBS CIB Ltd.

Joint Lead Manager and Joint Bookrunner

Goldman Sachs (Asia) L.L.C.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities at an initial distribution rate of 7.20 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 4 March 2025. The listing of, and permission to deal in, the Securities is expected to become effective on 12 March 2025.

Hong Kong, 11 March 2025

As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Lee Irene Yun-Lien (Chairman), Lui Kon Wai (Executive Director and Chief Operating Officer), Chung Cordelia**, Churchouse Frederick Peter**, Poon Chung Yin Joseph**, Wong Ching Ying Belinda**, Young Elaine Carole**, Zhang Yong**, Lee Anthony Hsien Pin* (Lee Irene Yun-Lien as his alternate), Lee Chien* and Lee Tze Hau Michael*, and the Board of Directors of Elect Global Investments Limited comprises: Lui Kon Wai and Choi Yick Lam Andy.

- * Non-Executive Directors
- ** Independent Non-Executive Directors