

# 十年概要

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|                         |                |                |                |                |                |                |                |                |                |                |
|-------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| <b>綜合收益表</b>            |                |                |                |                |                |                |                |                |                |                |
| 港幣百萬元                   |                |                |                |                |                |                |                |                |                |                |
| 收益                      | 182,526        | 183,790        | 218,678        | 235,478        | 208,808        | 209,180        | 233,700        | 243,089        | 256,234        | <b>272,161</b> |
| 本公司普通股股東應佔溢利            | 12,465         | 17,041         | 33,171         | 12,113         | 13,722         | 20,005         | 55,824         | 25,897         | 31,112         | <b>67,156</b>  |
| 股息                      | 7,375          | 7,375          | 7,375          | 7,375          | 7,375          | 8,185          | 8,868          | 8,868          | 9,806          | <b>40,139</b>  |
| <b>綜合財務狀況表</b>          |                |                |                |                |                |                |                |                |                |                |
| 港幣百萬元                   |                |                |                |                |                |                |                |                |                |                |
| <b>資產</b>               |                |                |                |                |                |                |                |                |                |                |
| <b>非流動資產</b>            |                |                |                |                |                |                |                |                |                |                |
| 固定資產                    | 129,467        | 145,280        | 186,342        | 178,143        | 176,192        | 167,851        | 155,502        | 167,588        | 177,324        | <b>173,234</b> |
| 投資物業                    | 38,557         | 41,657         | 43,680         | 41,282         | 42,323         | 43,240         | 42,610         | 43,652         | 42,454         | <b>66,211</b>  |
| 租賃土地                    | 27,150         | 30,194         | 31,272         | 29,848         | 29,191         | 27,561         | 10,004         | 9,495          | 9,849          | <b>8,513</b>   |
| 電訊牌照                    | 84,624         | 89,077         | 91,897         | 72,175         | 70,750         | 68,333         | 75,503         | 78,655         | 86,576         | <b>81,602</b>  |
| 商譽                      | 17,959         | 21,840         | 31,573         | 30,436         | 28,858         | 27,332         | 26,338         | 26,492         | 38,028         | <b>39,132</b>  |
| 品牌及其他權利                 | 3,579          | 7,582          | 10,901         | 10,486         | 7,351          | 12,865         | 12,615         | 15,328         | 18,755         | <b>16,233</b>  |
| 聯營公司                    | 62,201         | 71,603         | 71,966         | 71,525         | 77,270         | 84,799         | 105,505        | 113,306        | 112,058        | <b>126,416</b> |
| 合資企業權益                  | 40,383         | 41,833         | 43,144         | 50,462         | 58,141         | 74,891         | 99,758         | 108,949        | 111,271        | <b>119,433</b> |
| 遞延稅項資產                  | 15,623         | 17,146         | 17,605         | 13,236         | 14,645         | 14,091         | 16,985         | 18,059         | 18,548         | <b>19,203</b>  |
| 其他非流動資產                 | 4,426          | 3,762          | 5,082          | 8,904          | 5,286          | 9,131          | 10,184         | 9,579          | 7,934          | <b>7,139</b>   |
| 速動資金及其他上市投資             | 60,669         | 66,251         | 69,192         | 30,735         | 23,213         | 24,585         | 20,239         | 23,499         | 17,136         | <b>15,141</b>  |
|                         | 484,638        | 536,225        | 602,654        | 537,232        | 533,220        | 554,679        | 575,243        | 614,602        | 639,933        | <b>672,257</b> |
| 流動資產                    | 106,208        | 130,721        | 187,680        | 130,581        | 157,260        | 166,614        | 145,292        | 189,269        | 175,589        | <b>211,178</b> |
| <b>資產總額</b>             | <b>590,846</b> | <b>666,946</b> | <b>790,334</b> | <b>667,813</b> | <b>690,480</b> | <b>721,293</b> | <b>720,535</b> | <b>803,871</b> | <b>815,522</b> | <b>883,435</b> |
| 流動負債                    | 84,202         | 90,291         | 142,732        | 107,818        | 93,867         | 106,911        | 109,359        | 120,923        | 108,290        | <b>132,425</b> |
| <b>非流動負債</b>            |                |                |                |                |                |                |                |                |                |                |
| 銀行及其他債務                 | 233,454        | 260,970        | 260,086        | 234,141        | 242,851        | 228,134        | 189,719        | 220,440        | 207,195        | <b>205,332</b> |
| 來自非控股股東之計息借款            | 5,429          | 12,030         | 12,508         | 13,348         | 13,424         | 13,493         | 6,502          | 6,307          | 5,445          | <b>8,000</b>   |
| 遞延稅項負債                  | 10,234         | 11,067         | 13,703         | 9,501          | 9,063          | 9,856          | 8,888          | 8,968          | 10,228         | <b>11,213</b>  |
| 退休金責任                   | 2,323          | 2,431          | 1,520          | 2,584          | 2,480          | 1,741          | 3,041          | 3,616          | 3,095          | <b>3,083</b>   |
| 其他非流動負債                 | 4,354          | 6,368          | 5,929          | 4,586          | 4,520          | 3,945          | 4,296          | 5,076          | 5,037          | <b>4,320</b>   |
|                         | 255,794        | 292,866        | 293,746        | 264,160        | 272,338        | 257,169        | 212,446        | 244,407        | 231,000        | <b>231,948</b> |
| <b>資產淨值</b>             | <b>250,850</b> | <b>283,789</b> | <b>353,856</b> | <b>295,835</b> | <b>324,275</b> | <b>357,213</b> | <b>398,730</b> | <b>438,541</b> | <b>476,232</b> | <b>519,062</b> |
| <b>資本及儲備</b>            |                |                |                |                |                |                |                |                |                |                |
| 股本 <sup>(1)</sup>       | 1,066          | 1,066          | 1,066          | 1,066          | 1,066          | 1,066          | 1,066          | 1,066          | 29,425         | <b>29,425</b>  |
| 永久資本證券                  | -              | -              | -              | -              | -              | 15,600         | 15,600         | 23,400         | 40,244         | <b>39,638</b>  |
| 儲備                      | 239,870        | 266,324        | 304,818        | 262,945        | 285,784        | 297,325        | 342,905        | 367,053        | 356,940        | <b>397,155</b> |
| <b>普通股股東權益及永久資本證券總額</b> | <b>240,936</b> | <b>267,390</b> | <b>305,884</b> | <b>264,011</b> | <b>286,850</b> | <b>313,991</b> | <b>359,571</b> | <b>391,519</b> | <b>426,609</b> | <b>466,218</b> |
| 非控股權益                   | 9,914          | 16,399         | 47,972         | 31,824         | 37,425         | 43,222         | 39,159         | 47,022         | 49,623         | <b>52,844</b>  |
| <b>權益總額</b>             | <b>250,850</b> | <b>283,789</b> | <b>353,856</b> | <b>295,835</b> | <b>324,275</b> | <b>357,213</b> | <b>398,730</b> | <b>438,541</b> | <b>476,232</b> | <b>519,062</b> |

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| 業績資料                             | 二〇〇五    | 二〇〇六    | 二〇〇七    | 二〇〇八    | 二〇〇九    | 二〇一〇    | 二〇一一    | 二〇一二    | 二〇一三    | 二〇一四    |
|----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 本公司普通股股東應佔每股盈利(港元)               | 2.92    | 4.00    | 7.78    | 2.84    | 3.22    | 4.69    | 13.09   | 6.07    | 7.30    | 15.75   |
| 每股股息(港元) <sup>(1)</sup>          | 1.73    | 1.73    | 1.73    | 1.73    | 1.73    | 1.92    | 2.08    | 2.08    | 2.30    | 2.415   |
| 每股特別股息(港元)                       | -       | -       | -       | -       | -       | -       | -       | -       | -       | 7.000   |
| 盈利與派息比率 <sup>(2)</sup>           | 1.7     | 2.3     | 4.5     | 1.6     | 1.9     | 2.4     | 6.3     | 2.9     | 3.2     | 6.5     |
| 普通股股東權益平均回報率(百分比)                | 5.1%    | 6.7%    | 11.6%   | 4.3%    | 5.0%    | 6.8%    | 17.4%   | 7.3%    | 8.2%    | 16.5%   |
| 流動資產與流動負債比率                      | 1.3     | 1.4     | 1.3     | 1.2     | 1.7     | 1.6     | 1.3     | 1.6     | 1.6     | 1.6     |
| 負債淨額(港幣百萬元)                      | 153,187 | 157,111 | 130,780 | 165,863 | 143,355 | 131,125 | 127,076 | 124,705 | 121,035 | 106,408 |
| 負債淨額對總資本淨額比率(百分比) <sup>(2)</sup> | 37.1%   | 34.5%   | 26.1%   | 34.7%   | 29.7%   | 26.0%   | 23.8%   | 21.9%   | 20.0%   | 16.8%   |
| 本公司普通股股東應佔每股資產淨值－<br>賬面值(港元)     | 56.5    | 62.7    | 71.8    | 61.9    | 67.3    | 70.0    | 80.7    | 86.3    | 90.6    | 100.1   |
| 股份數目(百萬)                         | 4,263.3 | 4,263.3 | 4,263.3 | 4,263.3 | 4,263.3 | 4,263.3 | 4,263.3 | 4,263.3 | 4,263.3 | 4,263.3 |

- (1) 於二〇一三年十二月三十一日之股本包括根據舊有香港公司條例(第32章)第488條與49H條設立之股份溢價與股本贖回儲備之結餘合共港幣28,359,000,000元，並已根據二〇一四年三月三日生效之香港公司條例(第622章)成為本公司股本之一部分。
- (2) 負債淨額在綜合現金流量表中定義。總資本淨額的定義為銀行及其他債務本金總額，加權益總額及來自非控股股東之借款減現金、速動資金及其他上市投資總額。
- (3) 不包括二〇一四年之特別股息每股港幣7元。