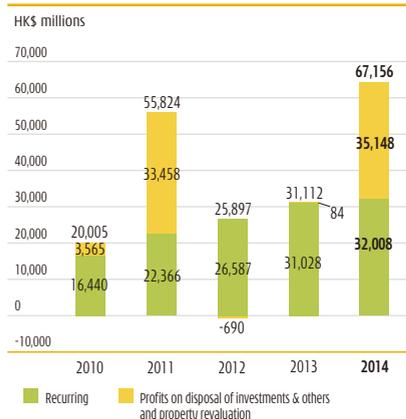


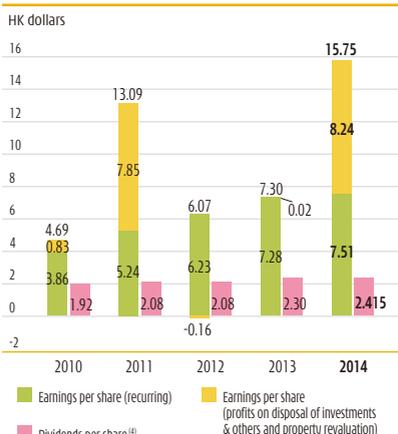
Key Financial Information

	2014 HK\$ millions	2013 HK\$ millions	Change
Reported profit attributable to ordinary shareholders of the Company	67,156	31,112	+116%
Reported earnings per share (HK\$)	15.75	7.30	+116%
Recurring profit attributable to ordinary shareholders of the Company	32,008	31,028	+3%
Recurring earnings per share (HK\$)⁽³⁾	7.51	7.28	+3%
Dividends per share (HK\$)⁽⁴⁾	2.415	2.300	+5%
Special dividend per share (HK\$)	7.000	–	N/A
Total assets	883,435	815,522	+8%
Net assets	519,062	476,232	+9%
Net assets attributable to shareholders of the Company per ordinary share (HK\$)	100.1	90.6	+10%
Funds from operations before capital expenditures and working capital changes ("FFO")	50,836	49,390	+3%
Proceeds on disposal of subsidiary companies	905	3,149	-71%
Capital expenditures – Fixed assets, investment properties and others	21,518	23,665	-9%
Capital expenditures – Telecommunications licences	41	6,828	-99%
Total cash, liquid funds and other listed investments	140,459	102,787	+37%
Total principal amount of bank and other debts	246,867	223,822	+10%
Net debt ⁽⁵⁾	106,408	121,035	-12%
Net debt to net total capital ratio ⁽⁵⁾	16.8%	20.0%	-3.2%-pt
Credit rating:			
Moody's	A3	A3	
Standard & Poor's	A-	A-	
Fitch	A-	A-	

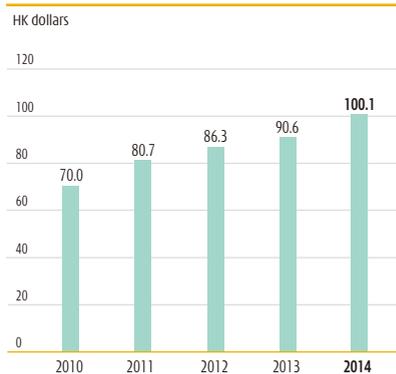
Profit Attributable to Ordinary Shareholders



Earnings and Dividends per Ordinary Share



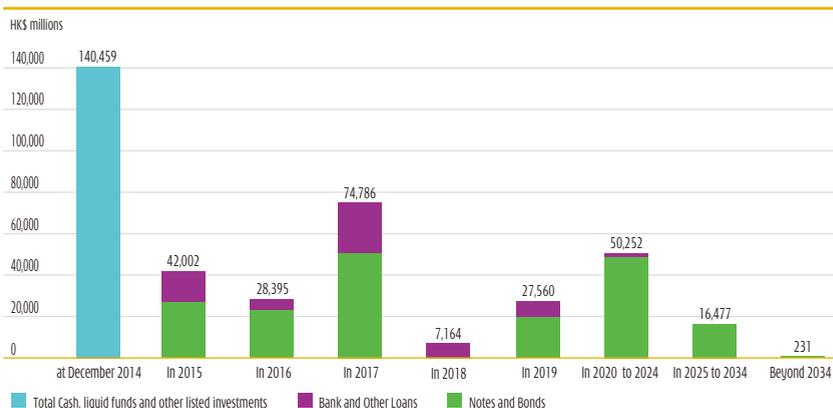
Net Assets Attributable to Shareholders of the Company per Ordinary Share



Net Debt to Net Total Capital Ratio



Debt Maturity Profile at 31 December 2014



Note 5: Net debt is defined in the Consolidated Statement of Cash Flows. Net total capital is defined as total principal amount of bank and other debts plus total equity and loans from non-controlling shareholders net of total cash, liquid funds and other listed investments.

Note 6: Attributable landbank includes interests held directly by the Group and its share of interests held by joint ventures and associates.