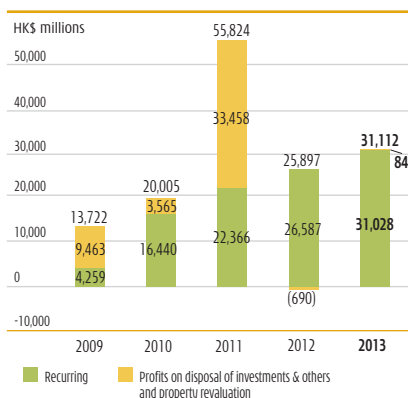


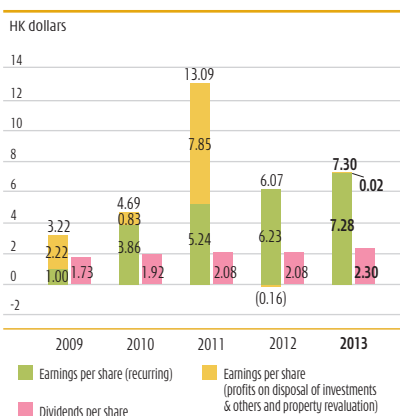
# Key Financial Information

	2013 HK\$ millions	2012 Restated <sup>(1)</sup> HK\$ millions	Change
<b>Reported profit attributable to ordinary shareholders of the Company</b>	<b>31,112</b>	25,897	+20%
<b>Reported earnings per share (HK\$)</b>	<b>7.30</b>	6.07	+20%
<b>Recurring profit attributable to ordinary shareholders of the Company</b>	<b>31,028</b>	26,587	+17%
<b>Recurring earnings per share (HK\$)</b>	<b>7.28</b>	6.23	+17%
<b>Dividends per share (HK\$)</b>	<b>2.30</b>	2.08	+10.6%
Total assets	<b>815,522</b>	803,871	+1%
Net assets	<b>476,232</b>	438,541	+9%
Net assets attributable to shareholders of the Company per ordinary share (HK\$)	<b>90.6</b>	86.3	+5%
Funds from operations before capital expenditures and working capital changes ("FFO")	<b>49,390</b>	36,099	+37%
Proceeds on disposal of subsidiary companies	<b>3,149</b>	691	+356%
Capital expenditures - Fixed assets, investment properties and others	<b>23,665</b>	26,685	-11%
Capital expenditures - Telecommunications licences	<b>6,828</b>	2,422	+182%
Total cash, liquid funds and other listed investments	<b>102,787</b>	131,447	-22%
Total principal amount of bank and other debts	<b>223,822</b>	256,152	-13%
Net debt <sup>(5)</sup>	<b>121,035</b>	124,705	-3%
Net debt to net total capital ratio <sup>(5)</sup>	<b>20.0%</b>	21.9%	-1.9%-pt
Credit rating:			
Moody's	<b>A3</b>	A3	
Standard & Poor's	<b>A-</b>	A-	
Fitch	<b>A-</b>	A-	

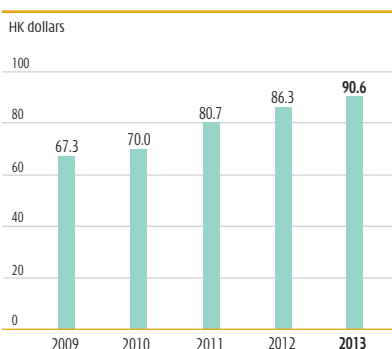
Profit Attributable to Ordinary Shareholders <sup>(1)</sup>



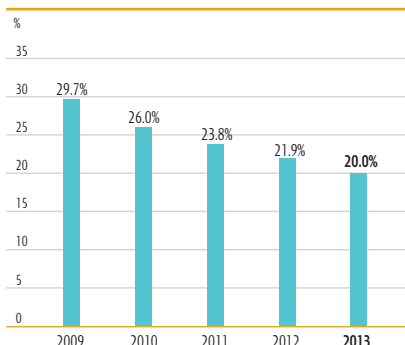
Earnings and Dividends per Ordinary Share <sup>(1)</sup>



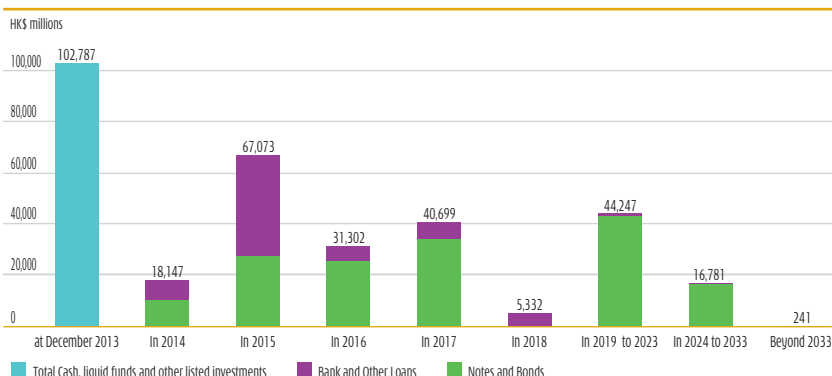
Net Assets Attributable to Shareholders of the Company per Ordinary Share



Net Debt to Net Total Capital Ratio



Debt Maturity Profile at 31 December 2013



Note 5: Net debt is defined in the Consolidated Statement of Cash Flows. Net total capital is defined as total principal amount of bank and other debts plus total equity and loans from non-controlling shareholders net of total cash, liquid funds and other listed investments.

Note 6: Attributable landbank includes interests held directly by the Group and its share of interests held by joint ventures and associates.

Note 7: Oil and gas reserves disclosures for 2010 to 2013 have been prepared in accordance with Canadian Securities Administrators' National Instrument 51-101 "Standards of Disclosure for Oil and Gas Activities" ("NI 51-101") effective 31 December 2010 ("Canadian method"). In prior years, Husky Energy applied for and was granted an exemption from certain of the provisions of NI 51-101, which permitted Husky Energy to present oil and gas reserves disclosures in accordance with the rules of the United States Securities and Exchange Commission guidelines and the United States Financial Accounting Standards Board ("SEC method"). The guidance was effective from 31 December 2010. Accordingly, the 2010 to 2013 figures are shown under the Canadian method, while 2009 are shown under the SEC method.