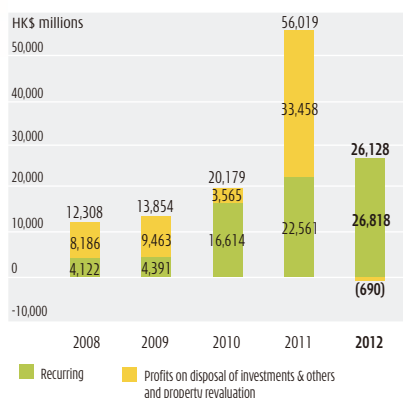


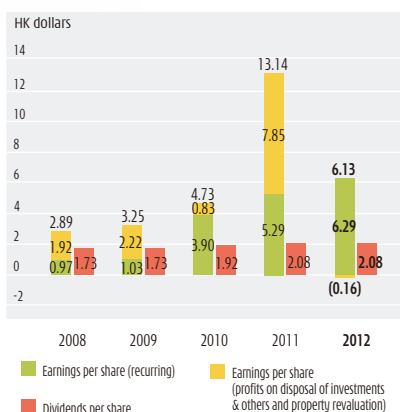
Key Financial Information

| | 2012 HK\$ millions | 2011 HK\$ millions | Change |
|---|-----------------------|-----------------------|--------|
| Reported profit attributable to ordinary shareholders of the Company | 26,128 | 56,019 | -53% |
| Reported earnings per share (HK\$) | 6.13 | 13.14 | -53% |
| Recurring profit attributable to ordinary shareholders of the Company | 26,818 | 22,561 | +19% |
| Recurring earnings per share (HK\$) ⁽⁵⁾ | 6.29 | 5.29 | +19% |
| Dividends per share (HK\$) | 2.08 | 2.08 | - |
| Total assets | 803,881 | 720,544 | +12% |
| Net assets | 438,592 | 398,783 | +10% |
| Net assets attributable to shareholders of the Company per ordinary share (HK\$) | 86.3 | 80.7 | +7% |
| Funds from operations before capital expenditures and working capital changes ("FFO") | 36,344 | 29,112 | +25% |
| Proceeds on disposal / de-recognition of subsidiary companies | 691 | 35,609 | -98% |
| Capital expenditures - Fixed assets, investment properties and others | 26,685 | 25,231 | +6% |
| Capital expenditures - Telecommunications licences | 2,422 | 5,693 | -57% |
| Total cash, liquid funds and other listed investments | 131,447 | 86,778 | +51% |
| Total principal amount of bank and other debts | 256,152 | 213,854 | +20% |
| Net debt ⁽⁶⁾ | 124,705 | 127,076 | -2% |
| Net debt to net total capital ratio ⁽⁶⁾ | 21.9% | 23.8% | -1.9% |
| Credit rating: | | | |
| Moody's | A3 | A3 | |
| Standard & Poor's | A- | A- | |
| Fitch | A- | A- | |

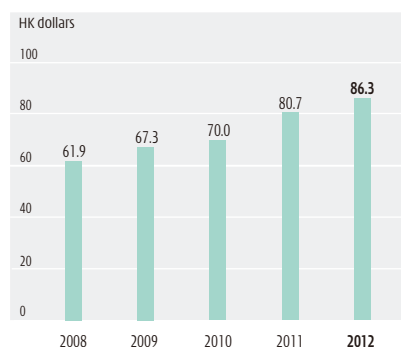
Profit Attributable to Ordinary Shareholders



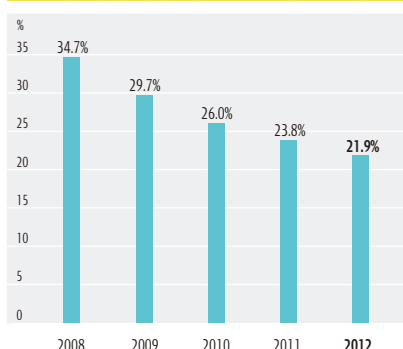
Earnings and Dividends per Ordinary Share



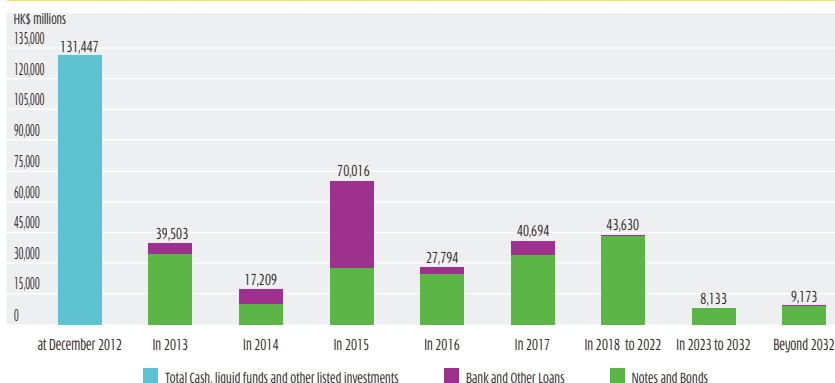
Net Assets Attributable to Shareholders of the Company per Ordinary Share



Net Debt to Net Total Capital Ratio



Debt Maturity Profile at 31 December 2012



Note 5: Recurring earnings per share is calculated based on profits attributable to ordinary shareholders before property revaluation after tax and profits on disposal of investments and others after tax.

Note 6: Net debt is defined in the Consolidated Statement of Cash Flows. Net total capital is defined as total principal amount of bank and other debts plus total equity and loans from non-controlling shareholders net of total cash, liquid funds and other listed investments as shown in the Consolidated Statement of Cash Flows.

Note 7: Attributable landbank includes interests held directly by the Group and its share of interests held by joint ventures, associates and jointly controlled entities.

Note 8: Oil and gas reserves disclosures for 2010 to 2012 have been prepared in accordance with Canadian Securities Administrators' National Instrument 51-101 "Standards of Disclosure for Oil and Gas Activities" ("NI 51-101") effective 31 December 2010 ("Canadian method"). In prior years, Husky Energy applied for and was granted an exemption from certain of the provisions of NI 51-101, which permitted Husky Energy to present oil and gas reserves disclosures in accordance with the rules of the United States Securities and Exchange Commission guidelines and the United States Financial Accounting Standards Board ("SEC method"). Accordingly, the 2010 to 2012 figures are shown under the Canadian method, while 2008 and 2009 are shown under the SEC method.