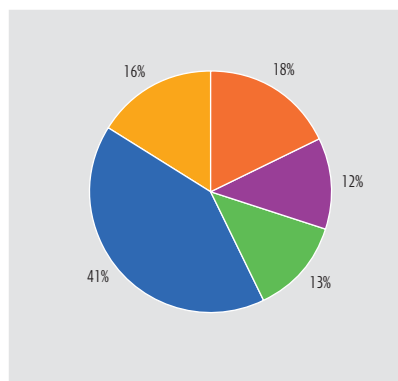


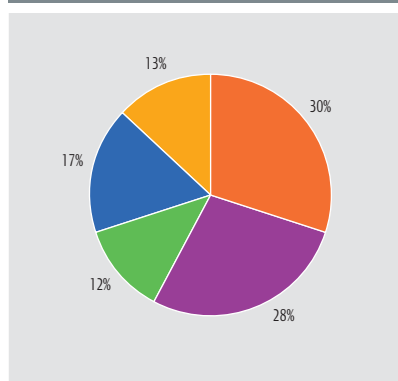
## Analyses by Core Business of Total Revenue and EBIT

	2010	As restated <sup>(1)</sup> 2009	Change	
	HK\$ millions	HK\$ millions		
<b>Total Revenue <sup>(2)</sup></b>				
Ports and related services	37,728	33,427	+	13%
Property and hotels	16,159	13,912	+	16%
Retail	123,177	116,098	+	6%
Cheung Kong Infrastructure	18,265	14,980	+	22%
Husky Energy	45,213	35,808	+	26%
Finance & Investments	1,867	2,515	-	26%
Hutchison Telecommunications Hong Kong Holdings	9,880	8,449	+	17%
Hutchison Asia Telecommunications	2,486	1,855	+	34%
Telecommunications - Israel Operations	-	9,890		n/a
Others	6,942	6,025	+	15%
<b>3 Group</b>	<b>64,205</b>	<b>57,590</b>	<b>+</b>	<b>11%</b>
<b>Total</b>	<b>325,922</b>	<b>300,549</b>	<b>+</b>	<b>8%</b>
<b>Earnings before interest expense and tax ("EBIT")</b>				
<b>Established businesses</b>				
Ports and related services	11,610	10,406	+	12%
Property and hotels	8,994	6,430	+	40%
Retail	7,866	5,692	+	38%
Cheung Kong Infrastructure	8,454	6,905	+	22%
Husky Energy	3,073	3,246	-	5%
Finance & Investments	1,152	4,079	-	72%
Hutchison Telecommunications Hong Kong Holdings	1,090	692	+	58%
Hutchison Asia Telecommunications	(2,688)	(2,681)		-
Telecommunications - Israel Operations	-	2,482		n/a
Others	(342)	(145)	-	136%
<b>EBIT of established businesses</b>	<b>39,209</b>	<b>37,106</b>	<b>+</b>	<b>6%</b>
<b>EBIT / (LBIT) of the 3 Group</b>	<b>2,931</b>	<b>(8,922)</b>	<b>+</b>	<b>133%</b>
<b>Total EBIT before the following:</b>	<b>42,140</b>	<b>28,184</b>	<b>+</b>	<b>50%</b>
Change in fair value of investment properties				
- share of joint venture's profit on revaluation of investment properties	2,407	-		n/a
- other non-cash profit on revaluation of investment properties	1,791	1,663	+	8%
	<b>4,198</b>	<b>1,663</b>	<b>+</b>	<b>152%</b>
Profit on disposal of investments	-	12,472		n/a
<b>Total EBIT</b>	<b>46,338</b>	<b>42,319</b>	<b>+</b>	<b>9%</b>
Interest and other finance costs <sup>(2)</sup>	(12,306)	(13,025)	+	6%
<b>Profit before tax</b>	<b>34,032</b>	<b>29,294</b>	<b>+</b>	<b>16%</b>
Tax <sup>(2)</sup>				
Current tax charge	(5,508)	(9,453)	+	42%
Deferred tax credit (charge)	(2,946)	1,359	-	317%
<b>Profit after tax</b>	<b>25,578</b>	<b>21,200</b>	<b>+</b>	<b>21%</b>
Non-controlling interests and perpetual capital securities holders interests <sup>(2)</sup>	(5,540)	(7,569)	+	27%
<b>Profit attributable to ordinary shareholders</b>	<b>20,038</b>	<b>13,631</b>	<b>+</b>	<b>47%</b>

Total Revenue by Geographical Location 2010



EBIT – Established Businesses by Geographical Location 2010



■ Hong Kong
 ■ Mainland China
 ■ Asia and Australia
 ■ Europe
 ■ Americas and others

(1) The Group has adopted Husky Energy's new accounting policy in 2010 with retrospective effect and as a result the comparative information has been restated. See note 1(c) to the accounts.

(2) The above information includes the Company, its subsidiary companies and its proportionate share of associated companies' and jointly controlled entities' respective items. See note 5 to the accounts.