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CHEUNG KONG (HOLDINGS) LIMITED
長江實業(集團)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0001)



Hutchison Whampoa Limited
和記黃埔有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0013)

CK GLOBAL INVESTMENTS LIMITED

(Incorporated in the British Virgin Islands with limited liability)

EXPECTED DATE OF DESPATCH OF THE HUTCHISON SCHEME DOCUMENT

The date of despatch of the Hutchison Scheme Document to the Hutchison Shareholders is expected to be on 31 March 2015. A detailed timetable for the Hutchison Proposal will be set out in the Hutchison Scheme Document.

Shareholders and holders of other securities of either Cheung Kong or Hutchison, and potential investors in the securities of either Cheung Kong or Hutchison, should note that the Cheung Kong Reorganisation Proposal, the Merger Proposal, the Spin-off Proposal and all transactions thereunder are subject to, among other things, compliance with applicable legal and regulatory requirements, including the requirements for approval by shareholders of the companies concerned at general meeting(s), sanction by the Court and approval of The Stock Exchange of Hong Kong Limited and/or other regulators. Accordingly, there is no certainty as to whether, and if so when, any such proposed transactions will proceed and/or will become effective.

Shareholders and holders of other securities of either Cheung Kong or Hutchison, and potential investors in the securities of either Cheung Kong or Hutchison, should exercise caution when dealing in the shares or other securities of either Cheung Kong or Hutchison. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

Reference is made to the announcement jointly published by Cheung Kong (Holdings) Limited and Hutchison Whampoa Limited dated 9 January 2015 (the “Announcement”) in relation to the Cheung Kong Reorganisation Proposal, the Merger Proposal and the Spin-off Proposal. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, unless the Executive’s consent is obtained, the Hutchison Scheme Document is required to be despatched to the Hutchison Shareholders within 35 days of the date of the Announcement, which is on or before 13 February 2015.

As stated in the Announcement, completion of the Cheung Kong Reorganisation Proposal is a pre-condition to the making of the Hutchison Proposal (the “Pre-Condition”). Subject to the fulfilment (or, if applicable, waiver) of the conditions of the Cheung Kong Reorganisation Proposal, the Cheung Kong Reorganisation Proposal is currently expected to be completed on 18 March 2015. In addition, a Court hearing is required to be held at which the Court will issue its directions to convene the Hutchison Court Meeting and to despatch the Hutchison Scheme Document. Given the time required for the fulfilment of the Pre-Condition and to accommodate the timetable of the Court for fixing the Court hearing date and convening the Hutchison Court Meeting, the despatch date of the Hutchison Scheme Document is expected to be on 31 March 2015.

An application has been made to the Executive for its consent to extend the despatch date of the Hutchison Scheme Document and the Executive has indicated that it is minded to grant consent for the despatch date of the Hutchison Scheme Document to be extended to a date no later than 31 March 2015. A detailed timetable for the Hutchison Proposal will be set out in the Hutchison Scheme Document.

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By Order of the Board of
**CHEUNG KONG
(HOLDINGS) LIMITED**
Eirene Yeung
Company Secretary

By Order of the Board of
**CK GLOBAL INVESTMENTS
LIMITED**
Eirene Yeung
Company Secretary

By Order of the Board of
**HUTCHISON WHAMPOA
LIMITED**
Edith Shih
Company Secretary

Hong Kong, 13 February 2015

As at the date of this announcement, the Cheung Kong Directors (Note) are: Mr. Li Ka-shing (Chairman), Mr. Li Tzar Kuoi, Victor (Managing Director and Deputy Chairman), Mr. Kam Hing Lam (Deputy Managing Director), Mr. Ip Tak Chuen, Edmond (Deputy Managing Director), Mr. Chung Sun Keung, Davy, Ms. Pau Yee Wan, Ezra, Ms. Woo Chia Ching, Grace and Mr. Chiu Kwok Hung, Justin as executive Cheung Kong Directors; Mr. Leung Siu Hon, Mr. Fok Kin Ning, Canning, Mr. Frank John Sixt, Mr. Chow Kun Chee, Roland, Mr. George Colin Magnus and Mr. Lee Yeh Kwong, Charles as non-executive Cheung Kong Directors; and Mr. Kwok Tun-li, Stanley, Mr. Yeh Yuan Chang, Anthony, Mr. Simon Murray, Mr. Chow Nin Mow, Albert, Ms. Hung Siu-lin, Katherine, Dr. Wong Yick-ming, Rosanna (also alternate director to Mr. Simon Murray) and Mr. Cheong Ying Chew, Henry as independent non-executive Cheung Kong Directors.

Note: Other than Chairman, Managing Director and Deputy Managing Directors, order by date of appointment, and in the case of Non-executive Directors (“NED”)/Independent Non-executive Directors (“INED”), order by date of appointment as NED/INED.

The Cheung Kong Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Hutchison Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Hutchison Group) have been arrived at after due and careful consideration and there are no other facts (other than those relating to the Hutchison Group) not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the executive Hutchison Directors are: Mr. Li Ka-shing (Chairman), Mr. Li Tzar Kuoi, Victor (Deputy Chairman), Mr. Fok Kin Ning, Canning, Mrs. Chow Woo Mo Fong, Susan, Mr. Frank John Sixt, Mr. Lai Kai Ming, Dominic and Mr. Kam Hing Lam; and the non-executive Hutchison Directors are Mr. Cheng Hoi Chuen, Vincent (independent non-executive director), The Hon Sir Michael David Kadoorie (independent non-executive director), Ms. Lee Wai Mun, Rose (independent non-executive director), Mr. Lee Yeh Kwong, Charles, Mr. George Colin Magnus, Mr. William Shurniak (independent non-executive director) and Mr. Wong Chung Hin (independent non-executive director); and the alternate director is Mr. William Elkin Mocatta (alternate to The Hon Sir Michael David Kadoorie).

The Hutchison Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Cheung Kong Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement by the Hutchison Group have been arrived at after due and careful consideration and there are no other facts (other than those relating to the Cheung Kong Group) not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the directors of the Hutchison Proposal Offeror are: Mr. Li Tzar Kuoi, Victor, Mr. Kam Hing Lam and Mr. Ip Tak Chuen, Edmond.

The directors of the Hutchison Proposal Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Hutchison Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement by the Hutchison Proposal Offeror have been arrived at after due and careful consideration and there are no other facts (other than those relating to the Hutchison Group) not contained in this announcement, the omission of which would make any statement in this announcement misleading.