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Hutchison Whampoa Limited
和記黃埔有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 13)

APPOINTMENTS OF INDEPENDENT FINANCIAL ADVISER AND FINANCIAL ADVISER

Hutchison Whampoa Limited (the “Company”) refers to the announcement jointly published by Cheung Kong (Holdings) Limited and the Company dated 9 January 2015 (the “Announcement”) in relation to the Cheung Kong Reorganisation Proposal, the Merger Proposal and the Spin-off Proposal. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement. This announcement is made pursuant to Rule 2.1 of the Takeovers Code.

The board of directors of the Company (the “Board”) announces that Somerley Capital Limited, a corporation licensed by the SFC to carry on type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the Hutchison Independent Financial Adviser, with the approval of the independent board committee of the Company (comprising all the independent non-executive directors of the Company) (the “Independent Board Committee”), to advise the Independent Board Committee in connection with (a) the Hutchison Proposal pursuant to Rule 2.1 of the Takeovers Code and (b) the Husky Share Exchange (which constitutes a special deal under Rule 25 of the Takeovers Code). The advice of the Hutchison Independent Financial Adviser to the Independent Board Committee will be included in the Hutchison Scheme Document to be issued to the shareholders of the Company.

The Board also announces that Goldman Sachs (Asia) L.L.C., a corporation licensed by the SFC to carry on type 1 (dealing in securities), type 4 (advising on securities), type 5 (advising on futures contracts), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities under the SFO, has been appointed as the financial adviser of the Company, with the approval of the Board in connection with the Hutchison Proposal.

Shareholders and holders of other securities of either Cheung Kong or the Company, and potential investors in the securities of either Cheung Kong or the Company, should note that the Proposals and all transactions thereunder are subject to, among other things, compliance with applicable legal and regulatory requirements, including the requirements for approval by shareholders of the companies concerned at general meeting(s), sanction by the Court and approval of the Stock Exchange and/or other regulators. Accordingly, there is no certainty as to whether, and if so when, any such proposed transactions will proceed and/or will become effective.

Shareholders and holders of other securities of either Cheung Kong or the Company, and potential investors in the securities of either Cheung Kong or the Company, should exercise caution when dealing in the shares or other securities of either Cheung Kong or the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By Order of the Board
HUTCHISON WHAMPOA LIMITED
Edith Shih
Company Secretary

Hong Kong, 16 January 2015

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. LI Ka-shing (*Chairman*)
Mr. LI Tzar Kuoi, Victor (*Deputy Chairman*)
Mr. FOK Kin Ning, Canning
Mrs. CHOW WOO Mo Fong, Susan
Mr. Frank John SIXT
Mr. LAI Kai Ming, Dominic
Mr. KAM Hing Lam

Independent Non-executive Directors:

Mr. CHENG Hoi Chuen, Vincent
The Hon Sir Michael David KADOORIE
Ms. LEE Wai Mun, Rose
Mr. William Elkin MOCATTA
(Alternate to The Hon Sir Michael David Kadoorie)
Mr. William SHURNIAK
Mr. WONG Chung Hin

Non-executive Directors:

Mr. LEE Yeh Kwong, Charles
Mr. George Colin MAGNUS

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.