THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Huijing Holdings Company Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee, or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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HUIJING HOLDINGS COMPANY LIMITED
滙景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9968)

(1) RE-ELECTION OF RETIRING DIRECTORS; (2) PROPOSED GRANTING OF GENERAL MANDATES TO REPURCHASE SHARES AND TO ISSUE NEW SHARES; AND (3) NOTICE OF ANNUAL GENERAL MEETING

A notice convening the AGM of the Company to be held at Level 3, Great Eagle Centre, 23 Harbour Road, Hong Kong on Friday, 5 September 2025 at 11:00 a.m. is set out on pages 13 to 16 of this circular. A form of proxy for use at the AGM is also enclosed. Such form of proxy is also published on the websites of the Stock Exchange (http://www.hkexnews.hk) and the Company (http://www.huijingholdings.com).

Whether or not you are able to attend the AGM, please complete and sign the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude shareholders of the Company from attending and voting in person at the AGM or any adjourned meeting if they so wish and in such event, the proxy form shall be deemed to be revoked.

Hong Kong, 5 August 2025

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In this circular, the following expressions shall have the following meanings unless the context requires otherwise:

"AGM"	the annual general meeting of the Company to be held at Level 3, Great Eagle Centre, 23 Harbour Road, Hong Kong on Friday, 5 September 2025 at 11:00 a.m. or any adjournment thereof;
"AGM Notice"	the notice dated 5 August 2025 convening the AGM as set out on pages 13 to 16 of this circular;
"Articles of Association"	the third amended and restated articles of association of the Company adopted by way of a special resolution passed by the Shareholders at the Company's annual general meeting held on 25 June 2024;
"Board"	the board of Directors;
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules;
"Company"	Huijing Holdings Company Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange;
"core connected person(s)"	has the meaning as ascribed thereto under the Listing Rules;
"Corporate Governance Code"	the Corporate Governance Code set out in Appendix C1 to the Listing Rules, as amended and supplemented from time to time;
"Director(s)"	the director(s) of the Company;
"Group"	the Company and its subsidiaries;
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong;
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China;
"Issue Mandate"	the general mandate proposed to be granted to the Directors at the AGM to exercise the powers of the Company to allot, issue and deal with additional Shares not exceeding 20% of the total number of Shares in issue as at the date of passing of the resolutions approving such mandate;
"Latest Practicable Date"	29 July 2025, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained herein;

"Listing Date"	16 January 2020, the date on which dealings in the Shares first commenced on the Main Board of the Stock Exchange;
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange;
"Memorandum of Association"	the amended and restated memorandum of association of the Company;
"Nomination Committee"	the nomination committee of the Board;
"Remuneration Committee"	the remuneration committee of the Board;
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong);
"Share(s)"	ordinary share(s) of HK$0.01 each in the share capital of the Company;
"Share Repurchase Mandate"	the general mandate proposed to be granted to the Directors at the AGM to exercise the powers of the Company to repurchase Shares not exceeding 10% of the total number of Shares in issue as at the date of passing of the resolution approving such mandate;
"Shareholder(s)"	the registered holder(s) of the Share(s) from time to time;
"Stock Exchange"	The Stock Exchange of Hong Kong Limited;
"Takeovers Code"	Code on Takeovers and Mergers issued by the Securities and Futures Commission in Hong Kong, as amended, supplemented or otherwise modified from time to time; and
"%"	per cent.

HUIJING HOLDINGS COMPANY LIMITED
滙景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9968)

Non-executive Director:
Mr Lun Ruixiang *(Chairman)*

Executive Directors:
Mr Lu Peijun
Mr Luo Chengyu
Ms Wang Di

Independent non-executive Directors:
Mr Chan Kin Man
Ms Ou Ningxin
Mr Chen Guilin

Registered Office:
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Principal place of business in Hong Kong:
Office No. 1907, 19th Floor
Great Eagle Centre
No. 23 Harbour Road
Hong Kong

5 August 2025

To the Shareholders

Dear Sir or Madam,

(1) RE-ELECTION OF RETIRING DIRECTORS; (2) PROPOSED GRANTING OF GENERAL MANDATES TO REPURCHASE SHARES AND TO ISSUE NEW SHARES; AND (3) NOTICE OF ANNUAL GENERAL MEETING

1. INTRODUCTION

The purpose of this circular is to provide the Shareholders with information in respect of the resolutions to be proposed at the AGM for (i) the re-election of the retiring Directors; and (ii) the granting to the Directors of the Share Repurchase Mandate and the Issue Mandate to repurchase Shares and to issue new Shares respectively.

2. RE-ELECTION OF RETIRING DIRECTORS

In accordance with Articles 84(1) and 84(2) of the Articles of Association, and the provisions in the Corporate Governance Code, Mr Lu Peijun, Mr Luo Chengyu and Mr Lun Ruixiang shall retire from office, and being eligible, offer themselves for re-election at the AGM. Pursuant to Article 83(3) of the Articles of Association, any Director appointed by the

Board to fill a casual vacancy or as an additional Director shall hold office until the next following annual general meeting of the Company and shall then be eligible for re-election at such meeting. By virtue of Article 83(3) of the Articles of Association, Ms Wang Di, who was appointed on 16 May 2025 as an executive Director, will retire from office at the AGM and, being eligible, offer herself for re-election as an executive Director at the AGM. All of the above retiring Directors, being eligible, will offer themselves for re-election at the AGM.

The Nomination Committee reviewed the board composition and profiles of all retiring Directors and considered all of them to have contributed significantly to helping the Company achieve high standards of corporate governance and has contributed to the diversity of the Board by bringing their vast experience and expertise in business management and operation.

The Nomination Committee has recommended to the Board on re-election of all the retiring Directors at the AGM. Accordingly, the Board has considered the recommendation of the Nomination Committee and proposed that each of the retiring Directors stands for re-election as Director at the AGM.

Details of the retiring Directors proposed to be re-elected at the AGM are set out in Appendix I to this circular.

3. PROPOSED GRANTING OF GENERAL MANDATE TO REPURCHASE SHARES

The current general mandate granted to the Directors to repurchase Shares at the annual general meeting of the Company held on 25 June 2024 will lapse at the conclusion of the AGM. In order to give the Company the flexibility to repurchase Shares if and where appropriate, an ordinary resolution will be proposed at the AGM to approve the granting of the Share Repurchase Mandate to the Directors to repurchase Shares on the Stock Exchange of not exceeding 10% of the total number of issued Shares as at the date of passing of proposed ordinary resolution contained in item 4 of the AGM Notice as set out on pages 13 to 14 of this circular (i.e. 525,400,000 Shares, on the basis that no further Shares are issued or repurchased during the period from the Latest Practicable Date to the date of the AGM). The Directors wish to state that they have no immediate plan to repurchase any Shares pursuant to the Share Repurchase Mandate.

An explanatory statement required by the Listing Rules to provide the Shareholders with requisite information reasonably necessary for them to make an informed decision on whether to vote for or against the granting of the Share Repurchase Mandate is set out in Appendix II to this circular.

4. PROPOSED GRANTING OF GENERAL MANDATE TO ISSUE SHARES

The current general mandate granted to the Directors to issue Shares at the annual general meeting of the Company held on 25 June 2024 will lapse at the conclusion of the AGM. In order to give the Company the flexibility to issue Shares if and when appropriate, an ordinary resolution will be proposed at the AGM to approve the granting of the Issue Mandate to the Directors to allot, issue and deal with additional Shares of not exceeding 20% of the total number of issued Shares as at the date of passing of proposed ordinary resolution contained in item 5 of the AGM Notice as set out on pages 14 to 15 of this circular (i.e. 1,050,800,000

Shares, on the basis that no further Shares will be issued or repurchased during the period from the Latest Practicable Date to the date of the AGM). An ordinary resolution to extend the Issue Mandate by adding the number of Shares repurchased by the Company pursuant to the Share Repurchase Mandate will also be proposed at the AGM.

The Directors wish to state that they have no immediate plan to issue any new Shares pursuant to the Issue Mandate.

5. AGM AND PROXY ARRANGEMENT

The AGM Notice is set out on pages 13 to 16 of this circular.

Pursuant to Rule 13.39(4) of the Listing Rules and the Company's Articles of Association, any vote of Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, all the resolutions set out in the notice of AGM will be voted by poll. An announcement on the poll vote results will be published by the Company after the AGM in the manner prescribed under Rule 13.39(5) of the Listing Rules.

A form of proxy for use at the AGM is enclosed with this circular and such form of proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited (http://www.hkexnews.hk) and the Company (http://www.huijingholdings.com). To be valid, the form of proxy must be completed and signed in accordance with the instructions printed thereon and deposited, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be). Completion and delivery of the form of proxy will not preclude you from attending and voting at the AGM if you so wish.

6. RECOMMENDATION

The Directors consider that the above proposals, including but not limited to the proposed re-election of retiring Directors and granting of the Share Repurchase Mandate and Issue Mandate are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of all the resolutions to be proposed at the AGM.

Your faithfully,
For and on behalf of the Board
Huijing Holdings Company Limited
Lun Ruixiang
Chairman

The following are details of the Directors who will retire and being eligible, offer themselves for re-election at the AGM.

Mr Lu Peijun, aged 52

Mr Lu Peijun ("**Mr Lu**") joined the Group as the financial controller in March 2005 and became a vice president of the Group in May 2015. He has been appointed as a Director and redesignated as an executive Director and a director of certain subsidiaries of the Company on 25 March 2019. Mr Lu is mainly responsible for risk control department of the Company and assisting in monitoring project implementation and progress. He has more than 14 years of finance-related experience before joining the Group. He worked at Guangdong Development Bank (廣東發展銀行) (now known as China Guangfa Bank (廣發銀行)) from January 1994 to March 2005.

Mr Lu graduated from South China Normal University with a degree of bachelor in legal studies through online education in February 2005.

Mr Lu has entered into a letter of appointment with the Company under which the appointment to act as a Director shall be for an initial term of three years commencing from the Listing Date and shall thereafter continue on a month to month basis unless otherwise agreed between Mr Lu and the Company or terminated in accordance with the terms of the letter of appointment. The remuneration of Mr Lu will be recommended by the Remuneration Committee for the Board's approval with reference to the Company's performance and the remuneration benchmark in the industry. For the year ended 31 December 2024, the total remuneration paid to Mr Lu was approximately RMB969,000.

In accordance with the meaning of Part XV of the SFO, as at the Latest Practicable Date, Mr Lu was interested in 6,000,000 Shares, representing 0.11% of the total number of issued Shares.

Save as disclosed above, Mr Lu (i) does not hold other positions with the Company or its subsidiaries; (ii) does not hold any directorships in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (iii) does not have any relationships with any Directors, senior management, substantial or controlling Shareholders (as defined in the Listing Rules) of the Company; (iv) does not have any interests in Shares within the meaning of Part XV of the SFO; and (v) does not hold any other major appointment and professional qualification.

In relation to the re-election of Mr Lu as an executive Director, save as disclosed hereof, there is no other information to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there is no other matter that needs to be brought to the attention of the Shareholders.

Mr Luo Chengyu, aged 41

Mr Luo Chengyu ("**Mr Luo**") is the vice president of the Group and was appointed as an executive Director on 7 May 2021. Mr Luo is mainly responsible for the management of the investment development department and financing management department of the Company. He obtained a bachelor's degree in traffic engineering from Huazhong University of Science and Technology in 2006 and a master's degree in architecture and civil engineering from Huazhong University of Science and Technology in 2014. From 2008 to 2016, he worked for the People's Government of Town Street governed by Dongguan City, responsible for urban construction and planning, investment promotion, major municipal projects management, industrial park development and etc. From 2016 to 2017, he was the head of the Urban Renewal Industry Centre of Guangdong Zhongtian Group. He is familiar with the operation mode and rules of urban renewal with rich experience in project management, as well as excellent coordination capability.

Mr Luo has entered into a letter of appointment with the Company under which the appointment to act as a Director shall be for an initial term of three years commencing from 7 May 2021 and shall thereafter continue on a month to month basis unless otherwise agreed between Mr Luo and the Company or terminated in accordance with the terms of the letter of appointment. The remuneration of Mr Luo will be recommended by the Remuneration Committee for the Board's approval with reference to the Company's performance and the remuneration benchmark in the industry. For the year ended 31 December 2024, the total remuneration paid to Mr Luo was approximately RMB944,000.

In accordance with the meaning of Part XV of the SFO, as at the Latest Practicable Date, Mr Luo was interested in 1,800,000 Shares, representing 0.03% of the total number of issued Shares.

Save as disclosed above, Mr Luo (i) does not hold other positions with the Company or its subsidiaries; (ii) does not hold any directorships in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (iii) does not have any relationships with any Directors, senior management, substantial or controlling Shareholders (as defined in the Listing Rules) of the Company; (iv) does not have any interests in Shares within the meaning of Part XV of the SFO; and (v) does not hold any other major appointment and professional qualification.

In relation to the re-election of Mr Luo as an executive Director, save as disclosed hereof, there is no other information to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there is no other matter that needs to be brought to the attention of the Shareholders.

Ms Wang Di, aged 47

Ms Wang Di ("**Ms Wang**") joined the Group in July 2018 and was appointed as an executive Director on 16 May 2025. She is currently the general manager of Risk Control Center of the Group, responsible for the management of Company's risk control and legal matter. Ms Wang is a director of a subsidiary of the Company and also a company secretary of certain subsidiaries of the Company. From 2003 to 2006, she worked at the Nanhui District People's Court of Shanghai for trial work. From 2007 to 2013, she worked for the group of Henderson Land Development Company Limited (a company whose shares are listed on the Stock Exchange, stock code: 0012), responsible for management of legal affair. From 2013 to 2018, she was engaged in legal management in South China Holdings Company Limited (a company whose shares are listed on the Stock Exchange, stock code: 0413).

Ms Wang holds a Bachelor of Science degree from East China Normal University in 2000. She later received a Master of Laws degree from East China University of Political Science and Law in 2003 and a Master of Laws degree from City University of Hong Kong in 2012. In 2002, she also obtained the Legal Profession Qualification Certificate of the People's Republic of China.

Ms Wang has entered into a letter of appointment with the Company under which the appointment to act as a Director shall be for an initial term of three years commencing from 16 May 2025 and shall thereafter continue on a month to month basis unless otherwise agreed between Ms Wang and the Company or terminated in accordance with the terms of the letter of appointment. Save for the remuneration received by Ms Wang for her other position(s) in the Group, she will not receive any director's fee or additional remuneration in respect of her appointment as executive Director.

In accordance with the meaning of Part XV of the SFO, as at the Latest Practicable Date, Ms Wang was interested in 1,400,000 Shares, representing 0.027% of the total number of issued Shares.

Save as disclosed above, Ms Wang (i) does not hold other positions with the Company or its subsidiaries; (ii) does not hold any directorships in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (iii) does not have any relationships with any Directors, senior management, substantial or controlling Shareholders (as defined in the Listing Rules) of the Company; (iv) does not have any interests in Shares within the meaning of Part XV of the SFO; and (v) does not hold any other major appointment and professional qualification.

In relation to the re-election of Ms Wang as an executive Director, save as disclosed hereof, there is no other information to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there is no other matter that needs to be brought to the attention of the Shareholders.

Mr Lun Ruixiang, aged 57

Mr Lun Ruixiang ("**Mr Lun**") was appointed as a Director on 9 January 2019 and was appointed as the chairman of the Board and redesignated as a non-executive Director on 25 March 2019. He is also the chairman of the Nomination Committee and a member of the Remuneration Committee. Mr Lun is responsible for formulating the overall strategies, development and directions, as well as monitoring the operations and management of the Group. Mr Lun founded the Group in 2004 and has over 20 years of experience in residential and commercial property development and business development. Mr Lun has been engaging in the automobile industry in Dongguan since January 1995.

Mr Lun is the father of Ms Lun Ying Kit, who is the vice president of the Group.

Mr Lun has entered into a letter of appointment with the Company under which the appointment to act as a Director shall be for an initial term of three years commencing from the Listing Date and shall thereafter continue on a month to month basis unless otherwise agreed between Mr Lun and the Company or terminated in accordance with the terms of the letter of appointment. The remuneration of Mr Lun will be recommended by the Remuneration Committee for the Board's approval with reference to the Company's performance and the remuneration benchmark in the industry. For the year ended 31 December 2024, the total remuneration paid to Mr Lun was approximately RMB1,431,000.

In accordance with the meaning of Part XV of the SFO, as at the Latest Practicable Date, Mr Lun was interested in 3,994,190,000 Shares, representing 76.02% of the total number of issued Shares. Among others, Wui Ying Holdings Limited, directly held 3,937,331,000 Shares, representing 74.94% of the total number of issued Shares. Mr Lun is interested in 1 share of Wui Ying Holdings Limited, representing the entire issued share capital of Wui Ying Holdings Limited. Save as disclosed above, Mr Lun was not interested or deemed to be interested in any Shares or underlying Shares or the Company's associated corporations pursuant to Part XV of the SFO.

Save as disclosed above, Mr Lun (i) does not hold other positions with the Company or its subsidiaries; (ii) does not hold any directorships in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (iii) does not have any relationships with any Directors, senior management, substantial or controlling Shareholders (as defined in the Listing Rules) of the Company; and (iv) does not have any interests in Shares within the meaning of Part XV of the SFO; and (v) does not hold any other major appointment and professional qualification.

In relation to the re-election of Mr Lun as an non-executive Director, save as disclosed hereof, there is no other information to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there is no other matter that needs to be brought to the attention of the Shareholders.

The following is an explanatory statement required by Rule 10.06(1)(b) of the Listing Rules to provide the Shareholders with requisite information reasonably necessary for them to make an informed decision on whether to vote for or against the ordinary resolution to be proposed at the AGM in relation to the granting of the Share Repurchase Mandate.

1. SHARES CAPITAL

As at the Latest Practicable Date, the issued share capital of the Company comprised 5,254,000,000 Shares.

Subject to the passing of the ordinary resolution set out in item 4 of the AGM Notice in respect of the granting of Share Repurchase Mandate and on the basis that no further Shares will be issued or repurchased before the AGM, i.e. 5,254,000,000 Shares, the Directors would be authorised under the Share Repurchase Mandate to repurchase, during the period in which the Share Repurchase Mandate remains in force, a maximum of 525,400,000 Shares, representing 10% of the total number of Shares in issue as at the date of the AGM.

2. REASONS FOR SHARE REPURCHASE

The Directors believe that the granting of the Share Repurchase Mandate is in the best interests of the Company and the Shareholders as a whole. Repurchases of Shares may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share and will only be made when the Directors believe that such repurchase will benefit the Company and the Shareholders.

3. FUNDING OF SHARE REPURCHASE

In repurchasing Shares pursuant to the Share Repurchase Mandate, the Company may only apply funds legally available for such purpose in accordance with its Memorandum of Association and Articles of Association, the laws of the Cayman Islands and/or any other applicable laws, as the case may be.

4. IMPACT OF REPURCHASE

There might be a material adverse impact on the working capital or gearing position of the Company (as compared with the position disclosed in the audited financial statements contained in the annual report of the Company for the year ended 31 December 2024) in the event that the Share Repurchase Mandate was to be carried out in full at any time during the proposed repurchase period. However, the Directors do not intend to exercise the Share Repurchase Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements or the gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

5. MARKET PRICES OF SHARES

The highest and lowest prices per Share at which the Shares have been traded on the Stock Exchange during each of the following months up to the Latest Practicable Date were as follows:

Month	Highest	Lowest
	HK$	*HK$*
June 2024	0.039	0.024
July 2024	0.029	0.021
August 2024	0.029	0.020
September 2024	0.034	0.019
October 2024	0.064	0.025
November 2024	0.032	0.021
December 2024	0.025	0.014
January 2025	0.016	0.012
February 2025	0.027	0.011
March 2025	0.028	0.012
April 2025	*	*
May 2025	*	*
June 2025	*	*
July 2025 (up to and including the Latest Practicable Date)	0.050	0.021

* *Trading of Shares was suspended from 1 April 2025 to 13 July 2025*

6. GENERAL

None of the Directors nor, to the best of their knowledge and having made all reasonable enquiries, any of their respective close associates (as defined in the Listing Rules) has any present intention to sell any Shares to the Company in the event that the granting of the Share Repurchase Mandate is approved by the Shareholders.

The Company has not been notified by any core connected persons (as defined in the Listing Rules) of the Company that they have a present intention to sell any Shares to the Company, or that they have undertaken not to sell any Shares held by them to the Company in the event that the granting of the Share Repurchase Mandate is approved by the Shareholders.

The Directors have undertaken to the Stock Exchange to exercise the power of the Company to make repurchases of Shares pursuant to the Share Repurchase Mandate in accordance with the Listing Rules and the applicable laws of the Cayman Islands.

7. TAKEOVERS CODE

If on the exercise of the power to repurchase Shares pursuant to the Share Repurchase Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of Rule 32 of the Takeovers Code. As a result, a Shareholder or group of Shareholders acting in concert could obtain for the Shares or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

As at the Latest Practicable Date, (i) Wui Ying Holdings Limited, a company beneficially wholly-owned by Mr Lun Ruixiang, held 3,937,331,000 Shares, representing 74.94% of the total number of issued Shares; and (ii) Wui Shing Holdings Limited, a company beneficially wholly-owned by Ms Chan Hau Wan, held 44,659,000 Shares, representing 0.85% of the total number of issued Shares. Ms Chan Hau Wan is the spouse of Mr Lun Ruixiang (together with Wui Ying Holdings Limited, Wui Shing Holdings Limited and Ms Chan Hau Wan, the "**Controlling Shareholders**"). In the event that the Directors exercise in full the power to repurchase Shares in accordance with the Share Repurchase Mandate and if such is approved by the Shareholders, assuming that the present shareholdings and capital structure of the Company remain the same, (i) the shareholding of the Controlling Shareholders would be increased from approximately 75.79% of the total number of issued Shares to approximately 84.21% of the total number of issued Shares; (ii) the shareholding of Wui Ying Holdings Limited would be increased from approximately 74.94% to approximately 83.27% of the total number of issued Shares; and (iii) the shareholding of Wui Shing Holdings Limited would be increased from approximately 0.85% of the total number of issued Shares to approximately 0.94% of the total number of issued Shares.

Based on the above, the Directors are not aware of any consequences which may give rise to an obligation to make a mandatory offer under Rule 26 of the Takeovers Code. In the opinion of the Directors, in the event that the Directors exercise in full the power to repurchase Shares in accordance with the Share Repurchase Mandate (if such is approved by the Shareholders), that would result in (i) an increase in shareholding held by the Controlling Shareholders to approximately 84.21% of the total number of issued Shares; and (ii) an increase in shareholding held by Wui Ying Holdings Limited to approximately 83.27% of the total number of issued Shares. In the opinion of the Directors, such increases would not result in a public shareholding of less than the minimum public float requirement of 15% of the total issued share capital of the Company pursuant to the waiver from strict compliance with the requirements under Rule 8.08(1) of the Listing Rules granted by the Stock Exchange to the Company at the time of its listing in 2020. The Directors have no intention to exercise the Repurchase Mandate to such an extent that would result in the number of Shares in the hands of the public falling below the prescribed minimum percentage of 15%.

8. SHARE REPURCHASE MADE BY THE COMPANY

During the six months prior to the Latest Practicable Date, the Company had not repurchased any of the Shares (whether on the Stock Exchange or otherwise).

HUIJING HOLDINGS COMPANY LIMITED
滙景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9968)

Notice is hereby given that the annual general meeting of Huijing Holdings Company Limited (the "**Company**") will be held at Level 3, Great Eagle Centre, 23 Harbour Road, Hong Kong on Friday, 5 September 2025 at 11:00 a.m. (Hong Kong time) (the "**Meeting**") for the following purposes:

1. To receive and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors ("**Directors**") and the independent auditor of the Company for the year ended 31 December 2024.

2. (a) To re-elect Mr Lu Peijun as an executive Director.

   (b) To re-elect Mr Luo Chengyu as an executive Director.

   (c) To re-elect Ms Wang Di as an executive Director.

   (d) To re-elect Mr Lun Ruixiang as a non-executive Director.

   (e) To authorise the board of Directors (the "**Board**") to fix the remuneration of the Directors respectively.

3. To re-appoint Prism Hong Kong Limited as independent auditor of the Company and to authorise the Board to fix their remuneration.

4. As special business, to consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

   "THAT:

   (a) subject to paragraph (b) below, a general mandate be and is hereby generally and unconditionally given to the Directors to exercise during the Relevant Period (as defined below) all the powers of the Company to repurchase its shares in accordance with all applicable laws, rules and regulations;

   (b) the total number of shares of the Company to be repurchased pursuant to the mandate in paragraph (a) above shall not exceed 10% of the number of issued shares of the Company as at the date of passing of this resolution and the said mandate shall be limited accordingly; and

(c) for the purposes of this resolution:

"**Relevant Period**" means the period from the date of passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable laws to be held; or

(iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in general meeting."

5. As special business, to consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

"**THAT**:

(a) subject to paragraphs (b) and (c) below, a general mandate be and is hereby generally and unconditionally given to the Directors during the Relevant Period (as defined below) to allot, issue and deal with additional shares in the capital of the Company and to make or grant offers, agreements and options which might require the exercise of such powers;

(b) the mandate in paragraph (a) above shall authorise the Directors to make or grant offers, agreements and options during the Relevant Period which would or might require the exercise of such powers during or after the end of the Relevant Period;

(c) the aggregate number of shares of the Company allotted or agreed conditionally or unconditionally to be allotted by the Directors pursuant to the mandate in paragraph (a) above, otherwise than pursuant to:

(i) a Rights Issue (as defined below);

(ii) the exercise of options granted under a share option scheme or similar arrangement for the time being adopted for the grant or issue to employees of the Company and/or any of its subsidiaries of shares or rights to acquire shares of the Company;

(iii) any scrip dividend scheme or similar arrangement providing for the allotment of shares in lieu of the whole or part of a dividend on shares of the Company in accordance with the articles of association of the Company; or

(iv) the exercise of rights of subscription or conversion under the terms of any securities or bonds which are convertible into shares of the Company,

shall not exceed 20% of the number of issued shares of the Company on the date of passing of this resolution and the said mandate shall be limited accordingly; and

(d) for the purposes of this resolution:

"**Relevant Period**" means the period from the date of passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable laws to be held; and

(iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in general meeting.

"**Rights Issue**" means an offer of shares open for a period fixed by the Directors to holders of shares of the Company or any class thereof on the register on a fixed record date in proportion to their then holdings of such shares or class thereof (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of or any relevant jurisdiction or the requirements of any recognised body or any stock exchange)."

6. As special business, to consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

"**THAT** conditional upon to the passing of resolutions set out in items 4 and 5 of the notice convening this Meeting (the "**Notice**"), the general mandate referred to in the resolution set out in item 5 of the Notice be and is hereby extended by the addition to the number of shares of the Company which may be allotted and issued by the Directors pursuant to such general mandate of the number of shares repurchased by the Company pursuant to the mandate referred to in resolution set out in item 4 of the Notice, provided that such amount shall not exceed 10% of the number of shares of the Company in issue as at the date of passing this resolution."

By Order of the Board
Huijing Holdings Company Limited
Lun Ruixiang
Chairman

Hong Kong, 5 August 2025

As at the date of this circular, the Board comprises Mr Lu Peijun, Mr Luo Chengyu and Ms Wang Di as executive Directors, Mr Lun Ruixiang as a non-executive Director, and Mr Chan Kin Man, Ms Ou Ningxin and Mr Chen Guilin as independent non-executive Directors.

Notes:

(1) All resolutions at the Meeting will be taken by poll (except where the Chairman of the Meeting, in good faith, decides to allow a resolution which relates to purely to a procedural or administrative matter of the Meeting to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). The results of the poll will be published on the websites of the Stock Exchange of Hong Kong Limited and the Company in accordance with the Listing Rules.

(2) Any shareholder of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and on a poll, vote instead of him. A proxy need not be a shareholder of the Company. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.

(3) In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power of attorney, must be deposited at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for the holding of the Meeting or any adjournment thereof (as the case may be). Delivery of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the Meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

(4) For determining the entitlement to attend and vote at the above Meeting, the register of members of the Company will be closed from Tuesday, 2 September 2025 to Friday, 5 September 2025, both days inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the Meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Monday, 1 September 2025. The record date for the attending and voting at the above Meeting is Friday, 5 September 2025.