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HUIJING HOLDINGS COMPANY LIMITED

滙景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9968)

**ANNOUNCEMENT OF (1) RESULTS OF THE CONSENT SOLICITATION
AND (2) EXECUTION OF THE SUPPLEMENTAL INDENTURE IN RELATION TO
OUTSTANDING US\$107,600,000 12.50% SENIOR NOTES DUE 2023
(ISIN: XS2496487286; COMMON CODE: 249648728)**

Reference is made to the announcement of the Company dated January 20, 2023 in respect of the Consent Solicitation (the “**Announcement**”). Unless otherwise defined in this announcement, terms and expressions defined in the Announcement shall have the same meanings in this announcement.

RESULTS OF THE CONSENT SOLICITATION

The Company hereby informs Holders that, as at February 2, 2023, the Company had received the requisite Consents (being Consents from Holders holding 100% in principal amount of the outstanding Notes) necessary to implement the Amendments and the Waivers pursuant to the Consent Solicitation. The Company has accepted all such Consents.

EXECUTION OF THE SUPPLEMENTAL INDENTURE

The Board is pleased to announce that as at February 2, 2023, the Company has satisfied all conditions precedent provided under the Indenture to enable the Company, the Subsidiary Guarantors and the Trustee to enter into the Supplemental Indenture.

On February 2, 2023, the Company, the Subsidiary Guarantors and the Trustee executed the Supplemental Indenture, and the Amendments and the Waivers have become effective and operative, both of which are binding on all Holders.

By order of the Board
Huijing Holdings Company Limited
Lun Ruixiang
Chairman and Non-executive Director

Hong Kong, February 2, 2023

As at the date of this announcement, the Board comprises Mr Lun Zhao Ming, Mr Lu Peijun and Mr Luo Chengyu as executive Directors, Mr Lun Ruixiang as a non-executive Director, and Ms Chiu Lai Kuen Susanna and Mr Hung Wan Shun Stephen as independent non-executive Directors.