

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/03/2020						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	Huijing I 2 April 2	Holdings Company	Limited					
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>09968</u>	Descrip	otion:						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of precedir	ng month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th	10,000,000,000	0.01	100,000,000				
(2) Stock code : N/A	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
		<i>(</i> , , , , , , , , , , , , , , , , , , ,	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at upon listing on 16 January						
2020 (see remarks)	5,254,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	5,254,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of approval date No. of new shares issuer which may be Movement during the month (dd/mm/yyyy) and issued pursuant of issuer issued class of shares during the month thereto as at close issuable Granted Exercised Cancelled Lapsed pursuant thereto of the month 1. Pre-IPO **Share Option** Scheme (06/04/2019) Ordinary shares Nil Nil Nil Nil 12,260,000 3,850,000 (Note 1) (Remark) 2. Post-IPO **Share Option** Scheme $(11/12/20\overline{19})$ Nil Nil Nil Nil Ordinary shares Nil Nil (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil options (State currency)

Remark: Under the pre-IPO share option scheme, options were granted to subscribe for a total number of 79,500,000 shares. As of 31 March 2020, 12,260,000 shares would be issued if all the vested options were exercised.

Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /					
				·		_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) nce shares) other class)	N/A N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	- 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares) ther class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)	
shares (Note	1)	
2. N/A		
-		
(/ /)	
shares (Note	1)	
3. N/A		
(/ /)	
shares (Note	1)	
Total D. (Ordinary share	s) N/A	
(Preference share		
(Other class		
(0.110)	-/	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (d/mm/yyyy) FGM approval date: (//			
issuable (Note 1) 1. Rights issue At price: State currency		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
At price : currency date : (dd/mm/yyyy) EGM approval date: (/ / Class of shares issuable (Note 1) Sue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / Class of shares issuable (Note 1) Sue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares issuable (Note 1) Sue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / Class of shares issuable (Note 1) Sue and allotment date : (dd/mm/yyyy)			
Class of shares issuable (Note 1) 2. Open offer At price: State currency)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / date: (dd/mm/yyyy)) EGM approval date: (/ / / date: (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy))		NI/A
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / date: (dd/mm/yyyy)) EGM approval date: (/ / / date: (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy)		<u>N/A</u>	N/A
2. Open offer At price: State currency Bssue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)			
EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) Class of shares (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy))		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy))		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy)		N/A	N/A
3. Placing At price: State currency Bull Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)			
EGM approval date: (/ / (dd/mm/yyyy)) Class of shares ————————————————————————————————————)		
Class of shares ————————————————————————————————————)		
issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy)		<u>N/A</u>	N/A
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)			
)		
EGM approval date: (/ / (dd/mm/yyyy))		
(dd/iiii/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	s) <u>N/A</u>	- - -
Total increase / (decrease) in ordinary shares dur		1)	Nil
Total increase / (decrease) in preference shares of			N/A N/A
Total increase / (decrease) in other classes of sha (These figures should be the same as the relevan Capital").)	ares during the month (i.e. Total of A t	, <u> </u>	N/A

IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	?)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ss (if any):

Submitted by: LAU Kam Kwok Dickson

Title: Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.