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HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 969)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR AND CONNECTED TRANSACTION

The Company announces that the despatch of the circular in relation to the major and connected transaction will be further postponed to on or before 30 November 2012.

Reference is made to (i) the announcement dated 3 August 2012 issued by Hua Lien International (Holding) Company Limited (the “**Company**”) regarding the entering into of the Joint Venture Agreement with COMPLANT and the JV Company (the “**Announcement**”); and (ii) the announcement of the Company dated 31 August 2012 in relation to the delay in despatch of the circular (“**Circular**”) regarding the Transaction. Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement.

As more time is required to finalise certain information to be included in the Circular, the despatch of the Circular will have to be further postponed to on or before 30 November 2012.

By order of the Board
Hua Lien International (Holding) Company Limited
Hu Yebi
Executive Director

Hong Kong, 28 September 2012

As at the date of this announcement, the Board comprises six directors, of which three are executive directors, namely Mr. Han Hong, Mr. Xiao Longlong and Mr. Hu Yebi, and three are independent non-executive directors, namely Dr. Zheng Liu, Mr. Yu Chi Jui and Ms. Li Xiao Wei.

* For identification purpose only