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HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 969)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR AND CONNECTED TRANSACTION

Reference is made to the announcement dated 3 August 2012 issued by Hua Lien International (Holding) Company Limited (the “**Company**”) regarding the entering into of the Joint Venture Agreement with COMPLANT and the JV Company (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing (i) details of the Transaction; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Transaction; (iii) the recommendation from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Transaction; (iv) a notice of the EGM; and (v) other information as required by the Listing Rules is expected to be despatched to the Shareholders on or about 31 August 2012.

Since additional time is required for the finalisation of the content of the Circular, including the letter from the Independent Financial Adviser, the Company expects to despatch the circular on or before 29 September 2012.

By order of the Board
Hua Lien International (Holding) Company Limited
Hu Yebi
Executive Director

Hong Kong, 31 August 2012

As at the date of this announcement, the Board comprises six directors, of which three are executive directors, namely Mr. Han Hong, Mr. Xiao Longlong and Mr. Hu Yebi, and three are independent non-executive directors, namely Dr. Zheng Liu, Mr. Yu Chi Jui and Ms. Li Xiao Wei.

** For identification purpose only*