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HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 969)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Hua Lien International (Holding) Company Limited (the “**Company**”) dated 12 April 2012 (the “**Previous Announcement**”) in relation to the Subscription and the Whitewash Waiver. Capital terms used in this announcement shall have the same meanings as those defined in the Previous Announcement unless otherwise defined herein.

Pursuant to Rule 8.2 of the Takeovers Code, the Circular containing, among other things, (i) further details of the Subscription Agreement; (ii) further details of the Whitewash Waiver; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Subscription Agreement and the transactions contemplated thereunder as well as the Whitewash Waiver; (iv) a letter of advice from the Joint Independent Financial Advisers to the Independent Board Committee and the Independent Shareholders in relation to the Subscription Agreement and the transactions contemplated thereunder and the Whitewash Waiver; (v) a notice of the EGM; and (vi) other information as required under the Listing Rules and the Takeovers Code shall be despatched to the Shareholders within 21 days from the date of the Previous Announcement, i.e. on or before 3 May 2012.

As disclosed in the Previous Announcement, an application would be made to the Executive for a waiver from the strict compliance with Rule 8.2 of the Takeovers Code and an extension of time for despatch of the Circular to a date no later than 14 June 2012. Such waiver was obtained by the Company on 3 May 2012. As additional time is required to finalise the information to be included in the Circular, in particular, the letter from the Joint Independent Financial Advisers, an application has been made by the Company to the Executive to further extend the date of despatch of the Circular to no later than 14 July 2012. The Executive has indicated that it is minded to grant such consent. Upon the Executive’s confirmation on the grant of its consent on the extension, it is expected that the date of despatch of the Circular would be on or before 14 July 2012.

By order of the Board
Hua Lien International (Holding) Company Limited
Hu Yebi
Executive Director

Hong Kong, 14 June 2012

** For identification purpose only*

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Subscriber and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Subscriber and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The directors of the Subscriber jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the Board comprises six directors, of which three are executive directors, namely Mr. Han Hong, Mr. Xiao Longlong and Mr. Hu Yebi, and three are independent non-executive directors, namely Dr. Zheng Liu, Mr. Yu Chi Jui and Ms. Li Xiao Wei.

As at the date of this announcement, the board of directors of the Subscriber is comprised of five directors, namely Mr. Li Zhimin, Mr. Tang Jianguo, Mr. Guo Baojun, Mr. Cui Guodong and Mr. Deng Tianyang.