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HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 969)

PARTIAL EARLY REDEMPTION OF 2009-2014 CONVERTIBLE NOTES

This announcement is made pursuant to the provisions of inside information under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

The Board announces that the Company has received redemption notice for early redemption of 2009-2014 Convertible Notes of HK\$75,000,000 from Noteholder on 2 September 2013. The Company had satisfied the payment of the Early Redemption by internal resources on 18 October 2013. The Board considers that the Early Redemption will not have any material adverse effect on the Company's financial position.

This announcement is made by the board of directors (the “**Board**”) of Hua Lien International (Holding) Company Limited (the “**Company**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Future Ordinance (Cap.571, Laws of Hong Kong) (the “**SFO**”) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the circular of the Company dated 23 January 2009 (the “**Circular**”) in relation to, among others, the issue of the convertible notes (the “**2009-2014 Convertible Notes**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board announces that Hollyview International Limited (the “**Noteholder**”), a company beneficially owned by Mr. Hu Yebi, an executive director of the Company, exercised its redemption right to early redeem the 2009-2014 Convertible Notes of principal amount of HK\$75,000,000 on 2 September 2013 (the “**Early Redemption**”). Pursuant to the terms and conditions of the 2009-2014 Convertible Notes, the Noteholder has the right to request the Company for the Early Redemption as the Noteholder has obtained the consents from the subscriber, COMPLANT International Sugar Industry Co. Ltd., (“**COMPLANT**”), a substantial shareholder of the Company on 23 September 2013. The Company, having regard to the financial situation of its group, accepted the request on 18 October 2013. The total amount paid on 18 October 2013 by the Company from its internal resource is HK\$75,000,000, representing 100% of the outstanding principal amount and those redeemed 2009-2014 Convertible Notes have been cancelled. The Board is satisfied that Early Redemption will not have any material adverse effect on the Company's financial position, which will remain sound following the Early Redemption. The chairman of the Board, Mr. Tang Jianguo, confirmed that this Early Redemption has complied with all applicable provisions under the Model Code for Securities Transactions by Directors of Listed Issuers adopted by the Company.

* For identification purpose only

After the Early Redemption, the remaining principal amount of the 2009-2014 Convertible Notes outstanding as of the date of this announcement is HK\$551,700,000 that will be due on 26 February 2014, which can be converted into 919,500,000 ordinary shares of the Company at a conversion price of HK\$0.6 per share. Of which, the principal amount of HK\$533,700,000 is held by COMPLANT.

By order of the Board
Hua Lien International (Holding) Company Limited
Tang Jianguo
Chairman

Hong Kong, 18 October 2013

As at the date of this announcement, the Board comprises six directors, of which three are executive directors, namely Mr. Tang Jianguo, Mr. Han Hong and Mr. Hu Yebi, and three are independent non-executive directors, namely Dr. Zheng Liu, Mr. Yu Chi Jui and Ms. Li Xiao Wei.