



## 2025 Annual Results Announcement

### Media Highlights 9 March 2026

- Disposal of Macau operations for a consideration of HK\$110 million
- Excluding the adverse impact of Macau operations, the Group's profit attributable to shareholders was HK\$18 million
- EBIT from Hong Kong operations increased by 6% to HK\$18 million
- Net customer service revenue from Hong Kong operations increased by 6%; roaming revenue rose 31%
- Corporate solution revenue from Hong Kong operations increased 33%
- 5G penetration rate rose to 62%
- Recommended a final dividend of 5.21 HK cents per share

Commenting on Hutchison Telecommunications Hong Kong Holdings Limited's (HTHKH/ the Group) 2025 annual results, a spokesperson for HTHKH, said:

"In 2025, the Group delivered stable profitability, supported by continued growth across roaming, 5G and AI-driven corporate solutions businesses. The disposal of Macau operations completed in January 2026 will allow us to allocate resources more effectively to our Hong Kong business, strengthen operational performance and support the stabilisation of the overall business. Excluding the adverse impact of Macau operations, the Group's profit attributable to shareholders was HK\$18 million.

For Hong Kong operations, total revenue increased 17% year-on-year to HK\$5,448 million, underpinned by steady local service revenue and a 50% surge in hardware and other product revenue on robust demand for new flagship mobile devices. Roaming revenue rose 31% to HK\$855 million, reaching 123% of pre-pandemic levels, driven by strong uptake of the newly-launched WORLD PLAN and strengthened capabilities in the global eSIM market. Our enterprise segment also posted solid results, achieving 33% revenue growth on sustained demand for AI-powered corporate solutions.

Momentum in 5G adoption remained encouraging, with penetration rate rising to 62% and the 5G customer base expanding by 12%. Through disciplined cost management and AI-enabled efficiency gains, operating expenses were reduced by 2%. With a healthy cash position of HK\$3,747 million, the Group's Hong Kong operations are well positioned to capture emerging opportunities and deliver long-term shareholder value as the business continues to stabilise."

#### **Operational Highlights - Hong Kong Operations**

- The Board recommends a final dividend of 5.21 HK cents per share for 2025 (2024 final dividend: 5.21 HK cents per share).



- Net customer service revenue from Hong Kong operations increased by HK\$194 million, or 6% year-on-year, to HK\$3,619 million, mainly driven by stabilised local service revenue and continued growth in corporate solutions revenue.
- EBITDA remained stable at HK\$1,508 million, supported by a 2% reduction in operating expenses driven by cost-saving initiatives and AI-enabled efficiency enhancements.
- EBIT was HK\$18 million, representing a modest improvement of HK\$1 million or 6% compared with 2024, primarily attributable to the stabilised depreciation and amortisation expenses.

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