

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | l Clearin | g Limited | | | | | |
|---------------------------------|--|-------------------------------|----------------------------------|---|--|--|--|
| Name of Issuer Date Submitted | Hi Sun Technology (China) Limited 3 March 2014 | | | | | | |
| I. Movements in Authorised Sh. | are Capi | tal | | | | | |
| 1. Ordinary Shares | | | | 1 | | | |
| (1) Stock code : 00818 | _Descri | ption: | Hi Sun | Tech | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding m | onth | 4,000,000,000 | 0.0025 | 10,000,000.00 | | | |
| Increase/(decrease) | - | Nil | | Nil | | | |
| Balance at close of the month | - | 4,000,000,000 | 0.0025 | 10,000,000.00 | | | |
| (2) Stock code : N/A | _Descri | ption: | N/A | A | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding m | Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | Balance at close of the month | | | | | |

28/02/2014

| 2. Preference Shares | S | | | | |
|---|-------------|-------------------|------------------------------|----------------------------------|---|
| Stock code : | N/A | Description : | Description : | | L |
| | | No. | of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |
| 3. Other Classes of | Shares | | | | |
| Stock code : | N/A | Description : | | N/A | <u> </u> |
| | | | o. of other ses of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |
| Balance at close of Total authorised sha | | at the end of the | month (HK\$): | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) (2) | | shares | of shares | |
| Balance at close of preceding month | 2,776,833,835 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 2,776,833,835 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Lapsed Cancelled shares N/AN/A N/A N/A N/AN/A (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------|------------------------------------|-----------------------------|------------------------------|--|--|
| 1. | <u></u> | | | | | |
| Stock code (if listed) Class of shares | | N/A | N/A | N/A | N/A | N/A |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | _ | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | tol C (Omdin | ary charac) | NI/A | |
| | | 10 | tal C. (Ordina (Preferen | ary snares) nce shares) | N/A N/A | - |
| | | | | Other class) | N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued during which may be the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | which may be issued pursuant |
|----|--------------------------|------------------------|--|-------|---|--|------------------------------|
| | Type of Issue | | | | | | |
| 5. | Scrip dividend At price: | State currency ———— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | | | | | | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | | | | | share issue the | o. of new es of issuer ed during e month ant thereto | No. of new shares of issue which may be issued pursuan thereto as at close of the month |
|-----|--------------------------------------|-------------------------------------|---|--|-----------------------|--|---|
| _ | Type of Issue | | | | | | |
| | | | Class of shares issuab (Note 1) | ole | - | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NI/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuab (Note 1) | ole ——— | | | |
| 10. | Other: Subscription Agreements | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | J | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | N/A |
| | | | | | | N/A | |
| | | | Total E. | (Ordinary sha (Preference sha (Other c | ares) | N/A N/A N/A | |
| | | | | | | | |
| To | otal increase / (d | ecrease) in ordinary shares durin | ng the month (i.e. Total of | A to E): | (1) | | NIL |
| | | | | | (2) | | N/A |
| To | otal increase / (de | ecrease) in preference shares du | uring the month (i.e. Total | of A to E): | | | N/A |
| To | otal increase / (de | lecrease) in other classes of share | es during the month (i.e. 7 | Γotal of A to E) |): | | N/A |
| (7 | These figures sho | ould be the same as the relevant j | figures under II above ("I | Movements in I | Issued Sh | | |

| Submitted by: Tricor Tengis Limited Title: Branch Share Registrar (Director, Secretary or other duly authorised officer) | Remarks (if any): | | | |
|---|-------------------|----------------------------------|--------------|--|
| Title: Branch Share Registrar | N/A | | | |
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| Title: Branch Share Registrar | ~ | | | |
| | Submitted by: | Tricor Tengis Limited | _ | |
| | Title· | Branch Share Registrar | | |
| (Director, Secretary or other dary damentsed officer) | - | | - | |
| | (21100001, 5 | or other dary additions defined) | | |
| | | | _ | |
| | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.