



MASCOTTE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 136)

NOTIFICATION LETTER

7 July 2014

Dear Non-Registered Holders of Securities of the Company,

We hereby notify you that both English and Chinese versions of the Company's circular dated 7 July 2014 (the "Circular") relating to amendment of the terms of (I) HK\$1,450 million convertible bonds due July 2014; (II) HK\$1,750 million convertible bonds due December 2014; grant of specific mandate and notice of special general meeting are now available on the Company's website at <http://www.irasia.com/listco/hk/mascotte/index.htm> and the Stock Exchange's website at www.hkexnews.hk.

You may access the Circular by selecting the relevant document under the section of "Circulars" on the homepage of the Company's website.

If you wish to receive a printed copy of the Circular, you can complete the enclosed request form and return it to the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, by post using the mailing label provided. The printed copy of the Circular will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the request form to request for printed copy of the Circular, you will expressly indicate that you prefer to receive all future Corporate Communications ^(Note) of the Company in printed form.

Should you have any queries relating to this notification, please contact the Customer Service Hotline of Tricor Secretaries Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of the Board
Mascotte Holdings Limited
Chung Yuk Lun
Acting Chairman

Note: Corporate Communications refer to any documents issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

REQUEST FORM

To: Mascotte Holdings Limited (the “Company”)
c/o Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen’s Road East
Hong Kong

I/We would like to receive the printed copy of the circular dated 7 July 2014 (“Circular”) and all future Corporate Communications ^(Note 1) of the Company. ^(Note 2)

Signature: _____

Date: _____

Name: _____ (English)
(in block letters)

_____ (Chinese)

Contact Phone Number: _____

Notes:

- (1) Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of the holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
- (2) By completing and returning this request form to request for the printed copy of the Circular, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form.

(Please cut along the dotted line)



Please cut the mailing label and stick this on an envelope to return the Request Form to us.

No postage stamp is required for local mailing in Hong Kong

寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，無需貼上郵票

Mailing Label 郵寄標籤

Tricor Secretaries Limited
卓佳秘書商務有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港