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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GLORY 国瑞

GUORUI PROPERTIES LIMITED

國瑞置業有限公司

(the “Issuer”)

*(incorporated in the Cayman Islands with limited liability as “Glory Land Company Limited”
and carrying on business in Hong Kong as Guorui Properties Limited)*

(Stock code: 2329)

U.S.\$323,745,000 14.25 per cent. Senior Notes due 2024 (the “Notes”)

(Stock code: 40558)

Dealer Manager

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of, and permission to deal in, the Notes as described in an exchange offer and consent solicitation memorandum dated 12 January 2021 (the “**Exchange Offer and Consent Solicitation Memorandum**”), as amended and supplemented by a supplement to the Exchange Offer and Consent Solicitation Memorandum dated 18 January 2021 and announcements of the Issuer dated 21 January 2021 and 25 January 2021 published on the website of the Stock Exchange in relation to the exchange offer and consent solicitation in respect of the Issuer’s 13.5% Senior Notes Due 2022 ((ISIN: XS1932655613/Common Code: 193265561) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing and permission to deal in the Notes is expected to become effective on or about 26 January 2021.

25 January 2021

As at the date of this announcement, the Board of Directors of the Issuer comprises Mr. Zhang Zhangsun, Ms. Ruan Wenjuan, Ms. Zhang Jin, Mr. Lin Yaoquan, Ms. Dong Xueer and Mr. Li Bin as executive Directors and Mr. Luo Zhenbang, Mr. Lai Siming and Ms. Chen Jingru as independent non-executive Directors.