

GUOCO GROUP LIMITED
INTERIM RESULTS FOR THE SIX MONTHS ENDED 31 DECEMBER 2025

**Guoco records profit growth in the first half
amid ongoing market evolvments**

	Six months ended 31 December		
	2025	2024	Increase/ (Decrease)
	HK\$'M	HK\$'M	
Turnover	11,885	13,193	(10%)
Revenue	11,680	12,582	(7%)
Profit from operations	1,305	2,095	(38%)
Profit attributable to equity shareholders of the Company	2,027	1,789	13%
	HK\$	HK\$	
Earnings per share	6.23	5.50	13%
Interim dividend per share	0.70	0.60	17%
	As at	As at	
	31 December	30 June	
	2025	2025	
	HK\$	HK\$	
Equity per share attributable to equity shareholders of the Company	212.74	208.83	2%

23 February 2026, Hong Kong – Guoco Group Limited (“Guoco”, or the “Company” or together with its subsidiaries the “Group”, stock code: 53) announced today its interim results for the six months ended 31 December 2025.

Key Results Highlights

- The Group recorded an unaudited consolidated profit attributable to shareholders of HK\$2,026.5 million, representing year-on-year increase of 13%. This was mainly attributable to the favourable operational performances across all of the Group’s segments.
- The Hospitality and Leisure segment and Others segment delivered profits before taxation prior to impairment provisions which reflected the challenges in the performance outlook in these sectors, notably impact from the UK Remote Gaming Duty.
- Revenue decreased by 7% to HK\$11.7 billion, primarily due to a decrease of HK\$1.2 billion in revenue from the Property Development and Investment segment, which was partially offset by an increase of HK\$0.5 billion in revenue from the Hospitality and Leisure segment.
- Declared an interim dividend of HK\$0.70 per share.

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Key Segment Highlights

• **Principal Investment**

- Our investment approach remains focused on companies with solid fundamentals that can compound earnings through the cycle. Against the market backdrop in the first half, our Principal Investment segment recorded a pre-tax profit of HK\$1,262.1 million.

• **Property development and investment**

GuocoLand Limited (“GuocoLand”)

- GuocoLand (listed on the Singapore Exchange) recorded a revenue of S\$791.9 million (approximately HK\$4,771.2 million), down 22% year-on-year.
- Revenue from GuocoLand’s property development business declined, mainly due to the timing of progressive revenue recognition from Singapore residential projects. While China property development revenue rose 48% as more residential units were handed over to buyers.
- Nonetheless, the decline in property development revenue was partly offset by higher recurring rental revenue from the property investment business supported by high committed occupancy in the Singapore commercial portfolio.
- Overall, GuocoLand’s profit attributable to equity holders increased by 14% to S\$85.4 million (approximately HK\$514.5 million).

More details are available at <https://www.guocoland.com.sg/index.shtml>.

• **Hospitality and Leisure**

The Clermont Hotel Group (“CHG”)

- CHG, our key hotel operating business in the United Kingdom, delivered solid revenue growth. Occupancy rose to 93%, and, leveraging a higher volume to yield rate which drove a higher average room rate, room revenue increased 7% year-on-year to GBP140.3 million (approximately HK\$1,456.1 million).
- CHG continues to leverage scale efficiencies at high occupancy levels while maintaining strict cost control, mitigating the impact of higher labour costs and inflationary pressures, and supporting healthy operating cash flow. A profit after tax of GBP32.5 million (approximately HK\$337.3 million) was recorded.
- CHG will remain focused on delivering sustained performance through the disciplined execution of a market-leading strategy, continued investment in refurbished rooms and facilities, and ongoing enhancement of service quality and guest experience, including the broadening of hotels’ food and beverage offerings.

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The Rank Group Plc (“Rank”)

- Net gaming revenue of Rank (listed on the London Stock Exchange) increased by 5% to GBP420.0 million (approximately HK\$4,358.9 million), due to growth in all business units. Operating profit decreased by 11% impacted by a loss of GBP6.5 million (approximately HK\$67.5 million) as a result of a payment fraud in the Spanish businesses.
- Rank has been delivering consistent revenue and profit growth for the past three years. Nevertheless, the UK digital business now faces significant headwinds as the increase in Remote Gaming Duty implements in April 2026. Accordingly, impairment provisions of GBP122.3 million (approximately HK\$1,268.9 million) was made in the period mainly to reflect the challenges faced by the gaming sector.
- Rank has already executed a range of mitigating actions whilst continuing to prioritise customer experience. The business will respond with agility as the disrupted landscape takes shape in the UK.

More details are available at <https://www.rank.com/en/index.html>.

GROUP OUTLOOK

“Global markets may continue to be influenced by monetary policy paths, geopolitical factors and valuation sensitivity,” Executive Director and Chief Executive Officer of the Company, Mr Christian Nothhaft commented, “Against this backdrop, the Group will stay adapt in responding to rapid changes in the market and across the industries where our core businesses operate. Prudent financial management and continued focus on operational efficiency will underpin our proactive strategies for business growth. We will continue to manage our portfolios and business decisions thoughtfully to ensure resilience.”

Please click this [link](#) to access Guoco's full interim results announcement for more details.

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About Guoco Group Limited

Guoco Group Limited ("Guoco") (Stock Code: 53), listed on The Stock Exchange of Hong Kong Limited, is an investment holding and management company with the vision of achieving long term sustainable returns for its shareholders and creating prime capital value. Guoco's operating subsidiary companies and investment activities are principally located in Hong Kong, China, Singapore, Malaysia, the United Kingdom, Continental Europe and Australasia. Guoco has four core businesses, namely, Principal Investment; Property Development and Investment; Hospitality and Leisure Business; and Financial Services.

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