



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Addchance Holdings Limited

Date Submitted 06/01/2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                                                   |                           |                                  |                                                 |
|-------------------------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>3344</u> Description : <u>Ordinary shares</u> |                           |                                  |                                                 |
|                                                                   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>10,000,000,000</u>     | <u>0.01</u>                      | <u>100,000,000</u>                              |
| Increase/(decrease)                                               | <u>-----</u>              |                                  | <u>-----</u>                                    |
| Balance at close of the month                                     | <u>10,000,000,000</u>     |                                  | <u>100,000,000</u>                              |
| (2) Stock code : _____ Description : _____                        |                           |                                  |                                                 |
|                                                                   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | _____                     | _____                            | _____                                           |
| Increase/(decrease)                                               | _____                     |                                  | _____                                           |
| Balance at close of the month                                     | _____                     |                                  | _____                                           |

2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : _____                  | Description : _____         |                                            |                                                          |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       | _____                                      | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : _____                  | Description : _____               |                                            |                                                          |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             | _____                                      | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

**HKD100,000,000**

\_\_\_\_\_



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                            | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------|------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. _____<br>_____                                                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                                             |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                                        |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1) _____                                                          |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                          |                              | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2. _____<br>_____                                                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                                             |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                                        |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1) _____                                                          |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                          |                              | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3. _____<br>_____                                                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                                             |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                                        |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1) _____                                                          |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                          |                              | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4. _____<br>_____                                                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                                             |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                                                                        |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1) _____                                                          |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                          |                              | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month                                                                        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|-----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____                                                                                                                                                |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| 2.<br>_____<br>_____<br>_____                                                                                                                                                |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| 3.<br>_____<br>_____<br>_____                                                                                                                                                |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| 4.<br>_____<br>_____<br>_____                                                                                                                                                |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
|                                                                                                                                                                              |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  | N/A                                                                                       |
| (Preference shares)                                                                                     | N/A                                                                  | N/A                                                                                       |
| (Other class)                                                                                           | N/A                                                                  | N/A                                                                                       |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                              | ( / / )                                                                                   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                              | ( / / )                                                                                   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                              | ( / / )                                                                                   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                              | ( / / )                                                                                   |

## For Main Board and GEM listed issuers

| Type of Issue           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month                                                          |
|-------------------------|----------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____                                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |
| 6. Repurchase of shares |                                                                      | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  |
| 7. Redemption of shares |                                                                      | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       |
| 8. Consideration issue  | At price : State currency _____                                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |



For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    |                                                                      |                                                                                           |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |                                                                      |                                                                                           |
|                            |                                                                                                                                                                                       | Total E. (Ordinary shares) <u>N/A</u>                                |                                                                                           |
|                            |                                                                                                                                                                                       | (Preference shares) <u>N/A</u>                                       |                                                                                           |
|                            |                                                                                                                                                                                       | (Other class) <u>N/A</u>                                             |                                                                                           |

|                                                                                                                         |                |
|-------------------------------------------------------------------------------------------------------------------------|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>N/A</u> |
|                                                                                                                         | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

