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ADDCHANCE HOLDINGS LIMITED

互益集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3344)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2016

Reference is made to the annual report of Addchance Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2016 (the “**2016 Annual Report**”) in relation to the placing agreement to subscribe for up to 141,000,000 Placing Shares at the Placing Price of HK\$0.315 per Placing Share (the “**Placing**”). The Placing was completed on 26 August 2016. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the 2016 Annual Report.

The Board wishes to provide the following further information regarding the actual use of the net proceeds from the Placing in the aggregate sum of HK\$42.2 million:

Up to 31 March 2017, being the date of the 2016 Annual Report, approximately HK\$5.2 million was used for the repayment of bank borrowings, approximately HK\$1.0 million was used for the repayment of other borrowings and the remaining balance of HK\$36.0 million was used for the working capital of the Group including payment of wages, purchase of raw materials, etc.

Save as disclosed above, all other information in the 2016 Annual Report remains unchanged and the Board confirmed that the above additional information does not affect other information contained in the 2016 Annual Report.

By Order of the Board
Addchance Holdings Limited
Poon Sum
Chairman & Executive Director

Hong Kong, 19 September, 2017

As at the date of this announcement, the Board comprises (i) Mr. Poon Sum (Chairman) and Mr. Cheung Tat Chung (Chief Executive Officer) as executive Directors; and (ii) Mr. Chan Shu Kin, Dr. Tse Kwok Sang and Mr. Chiu Wai Piu as independent non-executive Directors.