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**GREENTOWN CHINA HOLDINGS LIMITED**

**綠城中國控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03900)**

**SETTLEMENT OF THE OFFER TO PURCHASE FOR CASH FOR  
(A) UP TO 2025 APRIL NOTES MAXIMUM ACCEPTANCE AMOUNT  
OF ITS US\$446,500,000 4.7% SENIOR NOTES DUE 2025  
(Stock Code: 40447)**

**AND**

**(B) UP TO 2025 JULY NOTES MAXIMUM ACCEPTANCE AMOUNT  
OF ITS US\$294,500,000 5.65% SENIOR NOTES DUE 2025  
(Stock Code: 40300)**

Reference is made to the announcements of Greentown China Holdings Limited (the “**Company**”) dated 13 February 2025 and 24 February 2025, in respect of the commencement and results of the Company’s offer to purchase for cash (collectively, the “**Announcements**”) for (i) up to the 2025 April Notes Maximum Acceptance Amount of its outstanding US\$446,500,000 4.7% Senior Notes due 2025 (ISIN: XS2247552446) (the “**2025 April Notes**”) (the “**2025 April Notes Offer**”) and (ii) up to the 2025 July Notes Maximum Acceptance Amount of its outstanding US\$294,500,000 5.65% Senior Notes due 2025 (ISIN: XS2193529562) (the “**2025 July Notes**”, together with the 2025 April Notes, the “**Relevant Notes**”) (the “**2025 July Notes Offer**”, together with the 2025 April Notes Offer, the “**Offer**”).

\* For identification purposes only

Capitalized terms used in this announcement without definition shall have the same meanings ascribed to them in the Announcements, unless the context requires otherwise.

The Company has accepted and repurchased US\$312,187,000 in aggregate principal amount of the 2025 April Notes and US\$139,676,000 in aggregate principal amount of the 2025 July Notes (collectively, the “**Accepted Relevant Notes**”). The Accepted Relevant Notes were cancelled on 25 February 2025. After the cancellation of the Accepted Relevant Notes, US\$134,313,000 in aggregate principal amount of the 2025 April Notes and US\$154,824,000 in aggregate principal amount of the 2025 July Notes will remain outstanding.

This announcement, and all documents related to the Offer, are available on the Offer Website: <https://clients.dfkingltd.com/greentown/>.

By order of the Board  
**Greentown China Holdings Limited**  
**ZHANG Yadong**  
*Chairman*

Hangzhou, the PRC  
26 February 2025

*As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr GUO Jiafeng, Mr ZHOU Changjiang, Mr GENG Zhongqiang, Mr LI Jun and Ms HONG Lei as executive directors, Mr Stephen Tin Hoi NG and Mr Andrew On Kiu CHOW as non-executive directors and Mr JIA Shenghua, Mr HUI Wan Fai, Mr QIU Dong and Mr ZHU Yuchen as independent non-executive directors.*